

Mike Barbee
Chairman

Brandon King
Vice Chairman

Patty Crump
Commissioner

Scott Efir
Commissioner



Trent Hatley
Commissioner

Bill Lawhon
Commissioner

Billy Mills
Commissioner

**Stanly County
Board of Commissioners
Regular Meeting
Monday, December 1, 2025 – 6:00 PM**

- 1. 4:30 p.m. - Closed Session for Economic Development per G.S. 143-318.11(a)(4) followed by a Work Session in the Joshua J. Morton, Jr. Conference Room, Stanly Commons**
- 2. Call to Order & Welcome - Andy Lucas, County Manager**
- 3. Invocation & Pledge of Allegiance**
- 4. Approval / Adjustments to the Agenda**
- 5. Public Comment**
- 6. Scheduled Agenda Items**
 - A. Public Hearing - Economic Development Incentive Grant**
Presenter: Elizabeth Kazimir, EDC Director
 - B. Public Hearing for Fiscal Year 2027 Community Transportation Program Application**
 - C. Board of Equalization and Review Appointments**
Presenter: Clinton Swaringen, Tax Administrator
 - D. Senior Services Advisory Board Appointments**
Presenter: Pamela Sullivan, Senior Services Director
 - E. NCDOT Secondary Road Adoption Resolution**
Presenter: Bailey Cline, Planning Director
 - F. Strategic Planning Retreat**
Presenter: Andy Lucas, County Manager
 - G. Reaffirmation of the Code of Ethics**
Presenter: Andy Lucas, County Manager
- 7. Consent Agenda**

- A. Minutes**
- B. October Monthly Finance Report**
- C. November 2025 DMV Refunds**
- D. DSS Budget Amendment**
- E. EMS Budget Amendment 2026-44**
- F. EMS Budget Amendment 2026-42**
- 8. Board Comments, Announcements & Committee Reports**
- 9. Adjourn**



Department: Economic Development Commission

MEMORANDUM

To: Board of Commissioners
From: Elizabeth Kazimir, EDC Director
Date: December 1, 2025
RE: Public Hearing - Economic Development Incentive Grant

Summary:

The purpose of the public hearing is to invite public comment on a proposed incentive that will result in an eight (8) year, 75% economic development agreement between Stanly County and an existing manufacturer in the City of Albemarle with plans to expand its current operations. The company intends to invest \$9 million which will lead to the creation of thirteen (13) new jobs over the next five (5) years.

Recommended Action:

1. Hold public hearing
2. Approve an economic incentive equal to 75% of new taxes for eight (8) years based on a minimum investment of \$9,000,000, resulting in the creation of thirteen (13) new jobs.

Financial Impact:

Attachments:

1. Public Hearing Notice - Project Shag



NOTICE

STANLY COUNTY BOARD OF COMMISSIONERS
NOTICE OF PUBLIC HEARING

Notice is hereby given a public hearing will be held by the Stanly County Board of Commissioners pursuant to N.C.G.S. 158-7.1 on Monday, December 1 at 6:00pm or shortly thereafter in the Gene McIntyre Meeting Room, Stanly Commons located at 1000 N. First Street, Albemarle, North Carolina.
The purpose of the public hearing is to invite public comment on a proposed incentive that will result in a eight (8) year, 75% economic development agreement between Stanly County and an existing manufacturer in the City of Albemarle expanding manufacturing operations in Stanly County, North Carolina. The grant will aid and encourage new taxable investment and quality job creation within Stanly County. The company will invest an estimated \$9 million and create thirteen (13) new jobs over the next five (5) years. The incentive agreement will be funded with General Fund revenues. Stanly County will recover the cost from new tax revenue, and the public will benefit from the additional property, business and sales tax revenue, stimulation of the overall economy and expanded employment opportunities in Stanly County.
All interested persons are invited to attend this hearing.

Persons needing special assistance or non-English speaking persons should contact the Clerk's office at (704) 986-3600 at least 48 hours prior to the hearing.

NOTICE

NORTH CAROLINA
STANLY COUNTY
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
BEFORE THE CLERK

NOTICE

CITY OF ALBEMARLE CITY COUNCIL
NOTICE OF PUBLIC HEARING

Notice is hereby given: a public hearing will be held by the City of Albemarle City Council pursuant to N.C.G.S. 158-7.1 on Monday, December 1, 2025 at 6:30pm or shortly thereafter in the City Council Chambers in City Hall located at 144 N. Second Street, Albemarle, North Carolina.

The purpose of the public hearing is to invite public comment on the proposed economic incentive agreement that will result in an eight (8) year, 75% business development grant between the City of Albemarle and an existing manufacturing company expanding their operations in the city limits of Albemarle, North Carolina. The grant will aid and encourage new taxable investment within the City of Albemarle and Stanly County. The company will invest an estimated \$9,058,000 in equipment and create approximately 13 new jobs. The incentive agreement will be funded out of the General Fund revenues. The City of Albemarle will recover the cost from the new tax revenue, and the public will benefit from the additional property, business, and sales tax revenue, stimulation of the overall economy, and expanded employment opportunities in Albemarle and Stanly County.

All interested persons are invited to attend this hearing.

Person's needing special assistance should contact the City Clerk's Office at 704-984-9411 at least 48 hours prior to the hearing.

NOTICE

NORTH CAROLINA
STANLY COUNTY
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
BEFORE THE CLERK

NOTICE

NORTH CAROLINA
STANLY COUNTY
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
BEFORE THE CLERK

FILE NO. 23E000576-830
Having qualified as Administratrix of the estate of Kevin Otis Lee, deceased, of Stanly County, North Carolina. This is to notify all persons having claims against the Estate of said Kevin Otis Lee to present them to the undersigned on or before February 6, 2026 or the same will be pleaded in bar of their recovery.

All persons indebted to said Estate please make immediate payment.

This 5th day of November, 2025
Faith Lee
310 Fairhaven Street
Florence, SC 29501
Administratrix
Tia Alicia Wallace
16208 Foreleigh Road
Huntersville, NC 28078-7674

NOTICE

NORTH CAROLINA
STANLY COUNTY
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
BEFORE THE CLERK

FILE NO. 25E000602-830
Having qualified as Co-Executors of the estate of William Edward Pratt deceased, of Stanly County, North Carolina. This is to notify all persons having claims against the Estate of said William Edward Pratt to present them to the undersigned on or before February 20, 2026 or the same will be pleaded in bar of their recovery.

All persons indebted to said Estate please make immediate payment.

This 19th day of November, 2025
Gregory Allen Pratt

NOTICE

NORTH CAROLINA
STANLY COUNTY
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
BEFORE THE CLERK

FILE NO. 25E000598-830
Having qualified as Co-Executors of the estate of Reba H. Watkins a/k/a Reba Hill Watkins deceased, of Stanly County, North Carolina. This is to notify all persons having claims against the Estate of said Reba H. Watkins a/k/a Reba Hill Watkins to present them to the undersigned on or before February 20, 2026 or the same will be pleaded in bar of their recovery.

All persons indebted to said Estate please make immediate payment.

This 19th day of November, 2025
James Taylor Smith
49679 Quail Trail Road
Norwood, NC 28128
Herman Francis Smith
PO Box 936
Walkertown, NC 27051
Co-Executors

NOTICE

NORTH CAROLINA
IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
STANLY COUNTY
BEFORE THE CLERK

FILE NO. 25E-000562-830
NOTICE TO CREDITORS

Having qualified as Executrix of the estate of Dora JoAnn Sasser Bullins, deceased, of Stanly County, North Carolina, this is to notify all persons having claims against the Estate of said Dora JoAnn Sasser Bullins to present them to the undersigned on or before January 30, 2026, or the same will be pleaded in bar of their recovery. All persons indebted to said Estate please make immediate payment.



Department: Transportation/ SCUSA

MEMORANDUM

To: Board of Commissioners
From: Steve Dutton, Transportation Services Director
Date: December 1, 2025
RE: Public Hearing for Fiscal Year 2027 Community Transportation Program Application

Summary:

A hearing to be held and approved on the proposed Stanly County Community Transportation Program Application to be submitted to the North Carolina Department of Transportation

Recommended Action:

Public input, and Board of Commissioner approval for grant.

Financial Impact:

N/A at this point.

Attachments:

1. FY27 Public Hearing Notice 1201 SCUSA English
2. FY27 Public Hearing Notice 1201 SCUSA Spanish
3. SCUSA CTP Application Notice - 11-25-25

UNIFIED GRANT APPLICATION

PUBLIC HEARING NOTICE

Section 5311 (ADTAP), 5310, 5339, 5307 and applicable State funding, or combination thereof.

This is to inform the public that a public hearing will be held on the proposed Stanly County Community Transportation Program Application to be submitted to the North Carolina Department of Transportation no later than October 30, 2025. The public hearing will be held on December 01, 2025 at 6:00pm before the (*governing board*) Stanly County Commissioners in the Gene McIntyre Meeting Room located at 1000 N. First Street, Albemarle, NC 28001.

Those interested in attending the public hearing and needing either auxiliary aids and services under the Americans with Disabilities Act (ADA) or a language translator should contact Tyler Brummitt on or before November 16, 2025, at telephone number 704-986-3602 or via email at tbrummitt@stanlycountync.gov.

The Community Transportation Program provides assistance to coordinate existing transportation programs operating in Stanly County as well as provides transportation options and services for the communities within this service area. These services are currently provided using demand and response and subscription routes. Services are rendered by vans and light transit vehicles.

The total estimated amount requested for the period July 1, 2026 through June 30, 2027.

NOTE: Local share amount is subject to State funding availability.

Project	Total Amount	Local Share
5311 Administrative	\$ <u>273,738</u>	\$ <u>41,061</u> (15%)
5311 Operating (No State Match)	\$ _____	\$ _____ (50%)
5310 Operating (No State Match)	\$ _____	\$ _____ (50%)
Combined Capital	\$ <u>190,570</u>	\$ <u>19,057</u> (10%)
Mobility Management	\$ _____	\$ _____ (10%)
5310 Capital Purchase of Service	\$ _____	\$ _____ (10%)
ConCPT	\$ _____	\$ _____ (50%)
Capital Cost of Contracting	\$ _____	\$ _____ (____%)
Travelers' Aid	\$ _____	\$ _____ (50%)
_____	\$ _____	\$ _____ (____%)
_____	\$ _____	\$ _____ (____%)
_____	\$ _____	\$ _____ (____%)

Funding programs covered are 5311, 5310, 5339 Bus and Bus Facilities, 5307 (Small fixed route, regional, and consolidated urban-rural systems)

TOTAL	\$ <u>464,308</u>	\$ <u>60,118</u>
	Total Funding Requests	Total Local Share

This application may be inspected at 1000 N. First Street, Suite 15, Albemarle, NC from 9:00am – 3:00pm. Written comments should be directed to Andy Lucas before October 16, 2025.

End of Notice

Note: AN ORIGINAL COPY of the published Public Hearing Notice must be attached to a signed Affidavit of Publication. **Both the Public Hearing Notice and the Affidavit of Publication** must be submitted with the grant application.

AVISO DE AUDIENCIA PÚBLICA

Sección 5311 (ADTAP), 5310, 5339, 5307 y la financiación estatal aplicable, o combinación de ellas.

Esto informa al público de que se celebrará una audiencia pública sobre la propuesta de solicitud del Programa de Transporte Comunitario del Condado de Stanly, que debe presentarse al Departamento de Transporte de Carolina del Norte a más tardar el 30 de octubre de 2025. La audiencia pública se celebrará el 1 de diciembre de 2025 a las 18:00 horas ante los comisionados del condado de Stanly (de la junta directiva) en la sala de reuniones Gene McIntyre, situada en 1000 N. First Street, Albemarle, NC 28001.

Quienes estén interesados en asistir a la audiencia pública y necesiten ayudas auxiliares y servicios bajo la Ley de Estadounidenses con Discapacidades (ADA) o un traductor de idiomas deben contactar con Tyler Brummitt antes del 16 de noviembre de 2025, en el número de teléfono 704-986-3602 o por correo electrónico en tbrummitt@stanlycountync.gov.

El Programa de Transporte Comunitario proporciona asistencia para coordinar los programas de transporte existentes que operan en el condado de Stanly, así como ofrece opciones y servicios de transporte para las comunidades dentro de esta área de servicio. Estos servicios se ofrecen actualmente mediante vías de demanda y respuesta y suscripción. Los servicios se prestan con furgonetas y vehículos ligeros de transporte.

La cantidad total estimada solicitada para el periodo **del 1 de julio de 2026 al 30 de junio de 2027**.

NOTA: La cantidad de la participación local está sujeta a la disponibilidad de financiación estatal.

Proyecto	Cantidad total	Participación local
5311 Administrativo	\$ <u>273,738</u>	\$ <u>41,061</u> (15%)
5311 en funcionamiento (sin coincidencia estatal)	\$ _____	\$ _____ (50%)
5310 en funcionamiento (sin coincidencia estatal)	\$ _____	\$ _____ (50%)
Capital combinado	\$ <u>190,570</u>	\$ <u>19,057</u> (10%)
Gestión de la movilidad	\$ _____	\$ _____ (10%)
5310 Compra de Capital de Servicios	\$ _____	\$ _____ (10%)
ConCPT	\$ _____	\$ _____ (50%)
Coste de capital de la contratación	\$ _____	\$ _____ (____%)
Ayuda al Viajero	\$ _____	\$ _____ (50%)
_____	\$ _____	\$ _____ (____%)
_____	\$ _____	\$ _____ (____%)
_____	\$ _____	\$ _____ (____%)

Los programas de financiación cubiertos son 5311, 5310, 5339 Bus e Instalaciones de Autobuses, 5307 (Rutas fijas pequeñas, sistemas regionales y urbano-rurales consolidados)

TOTAL <u>464.308</u>	\$ <u>60.118</u>	
Local Total	Total de solicitudes de financiación	Cuota

UNIFIED GRANT APPLICATION

Esta solicitud puede inspeccionarse en 1000 N. First Street, Suite 15, Albemarle, NC de 9:00 a 15:00.
Los comentarios escritos deben dirigirse a Andy Lucas antes del 16 de octubre de 2025.

Fin del aviso

Nota: UNA COPIA ORIGINAL del Aviso de Audiencia Pública publicado debe adjuntarse a una Declaración Jurada de Publicación firmada. **Tanto el Aviso de Audiencia Pública como la Declaración Jurada de Publicación** deben presentarse junto con la solicitud de subvención.



ty Dollars (\$750.00), whichever is
 eater, payable to Bell Carrington
 ce & Gregg, PLLC, will be required
 the time of the sale. Following the
 expiration of the statutory upset bid
 period, all the remaining amounts are
 immediately due and owing. Pursuant
 N.C. Gen. Stat. § 45-21.30, if the
 highest bidder at the sale, resale, or any
 upset bidder fails to comply with its bid
 upon the tender of a deed for the real
 property, or after a bona fide attempt
 to tender such a deed, the clerk of
 superior court may, upon motion, enter
 an order authorizing a resale of the real
 property. The defaulting bidder at any
 sale or resale or any defaulting upset
 bidder is liable for the bid made, and
 in any case a resale is had because of such
 default, shall remain liable to the extent
 that the final sale price is less than
 the bid plus all the costs of any resale.
 Any deposit or compliance bond made
 by the defaulting bidder shall secure
 payment of the amount, if any, for which
 the defaulting bidder remains liable
 under N.C. Gen. Stat. § 45-21.30. Third
 party purchasers must pay the excise
 tax and THE RECORDING COSTS FOR
 THEIR DEED. Said property to be offered
 pursuant to this Notice of Sale is being
 offered for sale, transfer and conveyance
 "AS IS WHERE IS." There are no
 representations of warranty relating to
 the title or any physical, environmental,
 health or safety conditions existing in,
 on, at, or relating to the property being
 offered for sale. This sale is made subject
 to any and all superior liens, including
 taxes and special assessments. To the
 best of the knowledge and belief of the
 undersigned, the current owner(s) of
 the property is/are Rafael Granados-
 garte. An Order for possession of the
 property may be issued pursuant to

N.C. Gen. Stat. § 45-21.29, in favor of
 the purchaser and against the party or
 parties by the clerk of superior court
 of the county in which the property
 is sold. Any person who occupies the
 property pursuant to a rental agreement
 entered into or renewed on or after
 October 1, 2007, may, after receiving
 the notice of sale, terminate the rental
 agreement by providing written notice
 of termination to the landlord, to be
 effective on a date stated in the notice
 that is at least 10 days, but no more than
 90 days, after the sale date contained
 in the notice of sale, provided that the
 mortgagor has not cured the default at
 the time the tenant provides the notice
 of termination. The notice shall also
 state that upon termination of a rental
 agreement, the tenant is liable for rent
 due under the rental agreement prorated
 to the effective date of the termination
 [N.C. Gen. Stat. § 45-21.16(b)(2)]. If
 the trustee is unable to convey title to
 this property for any reason, the sole
 remedy of the purchaser is the return
 of the deposit. Reasons of such inability
 to convey include, but are not limited
 to, the filing of a bankruptcy petition
 prior to the confirmation of the sale and
 reinstatement of the loan without the
 knowledge of the trustee. If the validity
 of the sale is challenged by any party,
 the trustee, in their sole discretion, if
 they believe the challenge to have merit,
 may request the court to declare the
 sale to be void and return the deposit.
 The purchaser will have no further
 remedy. Cape Fear Trustee Services,
 LLC, Substitute Trustee, Attorney Aaron
 Seagroves, NCSB No. 50979 Ellen
 Wiggins, NCSB No. 55909 5550 77
 Center Drive, Suite 160 Charlotte, NC
 28217 PHONE: 980-201-3840 File No.:
 25-43442 60558

PUBLIC HEARING NOTICE

Section 5311 (ADTAP), 5310, 5339, 5307 and applicable State funding, or combination thereof.

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_____	\$ _____	\$ _____ (____%)

Funding programs covered are 5311, 5310, 5339 Bus and Bus Facilities, 5307 (Small fixed route, regional, and consolidated urban-rural systems)

TOTAL	\$ 464,308	\$ 60,118
	Total Funding Requests	Total Local Share

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Department: Tax Administration

MEMORANDUM

To: Board of Commissioners
From: Clinton Swaringen, Tax Administrator
Date: December 1, 2025
RE: Board of Equalization and Review Appointments

Summary:

There are 3 current Board of Equalization and Review members whose terms are expiring on December 31, 2025. Those members are Vice-Chair Garrett Allen, H.D. Efird Jr., and Jim Starnes. Mr. Allen is available for another 4-year term and is the current Vice-Chair of the Board. He has expressed his willingness to serve again. H.D. Efird Jr. and Jim Starnes have both served 2 consecutive 4-year terms and therefore are not allowed to serve a 3rd term. Applications for the Board of Equalization and Review are attached.

Recommended Action:

I request that the Commissioners appoint 3 members to the Stanly County Board of Equalization and Review.

Financial Impact:

No financial impact.

Attachments:

1. Board of Equalization, Review & Revaluation Advisory Board
2. E & R Volunteer Apps. - 11-25-25

BOARD OF EQUALIZATION, REVIEW & REVALUATION ADVISORY BOARD

All appointments are made by the Board of County Commissioners with each serving a four (4) year term. Members can serve up to eight (8) contiguous years.

MEMBERS	APPOINTMENT	TERM EXPIRATION
Hazel D. Efird, Jr. Stanfield, NC 28163	12/31/2017	12/31/2025 2 nd term
James F. Starnes Albemarle, NC 28001	12/31/2017	12/31/2025 2 nd term
Garrett Allen Stanfield, NC 28163	11/3/2022	12/30/2025 1 st term
Amanda Cody, Chair Richfield, NC 28137	11/18/2019;	12/31/2027 2 nd term
Michael P. Hatley Albemarle, NC 28001	12/4/2023	12/31/2027 1 st term

Updated 12/2023

Profile

Garrett
First Name
Allen
Last Name
Middle Initial

Completing 1st term on the Board of E+R - 12/31/25

8857 Oak Grove Road
Home Address
Suite or Apt

Stanfield
City
NC
State
28163
Postal Code

garrett.allen704@gmail.com
Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

None Selected

Mobile: (704) 619-5821
Primary Phone
Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Equalization & Review and Revaluation Advisory Bd.: Submitted

Interests & Experiences

Stanly Community College
Employer
Success Coach for the school of Advanced Mfg Industry Tech & Trades
Occupation

Work Experience:

Oak Island accommodations: Wearhouse staff and cleaning crew Stanly County Agri-Civic Center Stanly Community College: TV audio assistant where I filmed the Albemarle City Council meetings.

Upload a Resume

Volunteer Experience:

I have served on the board of E&R of the last 4 years.

Education:

HS diploma from West Stanly High School. Stanly Community College - Obtained Associates in Applied Science in Simulations & Game Development and Associates in Applied Science in Electronics Engineering Technology. Currently working on Bachelor's Degree in Networking Technology online at Bellevue University.

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Male

05/27/1994

Date of Birth

Profile

Shawanna _____ D _____ Long _____
First Name Middle Initial Last Name

716 Smokehouse Lane _____ Suite or Apt _____
Home Address

Albemarle _____ NC _____ 28001 _____
City State Postal Code

shawannad24@gmail.com _____
Email Address

Race (Select all that apply): *

Black/African American

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 4

Home: (980) 234-5388 _____
Primary Phone Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Equalization & Review and Revaluation Advisory Bd.: Submitted

Interests & Experiences

Montgomery County Schools _____ Educator _____
Employer Occupation

Work Experience:

Educator- 4 years + Healthcare - 11+ Community Mentor - 7

[Shawanna Official Resume update 2_2_.docx](#)
Upload a Resume

Volunteer Experience:

Francis Servant Scholar Habitat for Humanity Meals on Wheels Volleyball and Basketball Coach Creator of the Jamere L Stokes Scholarship Fundraiser Organizer for the Jamere L Stokes Scholarship Fund Mentor for Lady GEMS Mentor

Education:

PFEIFFER UNIVERSITY - Bachelors of Art Human Services (Concentration in Child Development and Minor in Sociology) Master of Art in Teaching (Special Education and Elementary Education)

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

04/19/1994

Date of Birth

Shawanna Long
716 Smokehouse Lane
Albemarle, NC 28001
(980)-234-5388
Shawannalong@gmail.com

Education

PFEIFFER UNIVERSITY- Misenheimer, NC Graduation Date: May 2016
Bachelors of Art in Human Services: Concentration in Child Development, Minor in Sociology
Masters of Art in Teaching: Special Education and Elementary Education

GPA: 3.7

Academic Scholarships: Transfer Scholarship, JB Cornelius, Bonner Scholar and Francis Servant Scholar

Professional Experience

Montgomery County Schools

August 2019- Present

General Education Teacher

Instructs all students in the general education classroom in the core academic curriculum. Implements suggestions and strategies for teaching the core curriculum to students with visual impairments. Supports students with visual impairments when students use disability-specific skills, such as those found in the curriculum. Encourages students to practice strategies and skills taught. Familiarizes herself with the content of the IEP (e.g., the students' strengths and weaknesses, academic objectives)

GHA Autism Support, Albemarle, NC

July 2021 – Present

Direct Support Professional

Direct Support Professional work directly with individuals who have intellectual or developmental disabilities. Day-to-day they assist individuals with various daily living activities like bathing, eating, administering medications, hygiene, and grooming.

Burger King, Albemarle, NC

March 2014- May 2015

Cashier

Maintained sanitation, health, and safety standards in work areas. Cleaned food preparation areas, cooking surfaces, and utensils. Prepared and served beverages, such as coffee or fountain drinks. Served orders to customers at windows, counters, or tables.

CAMPUS/ COMMUNITY SERVICE:

Francis Servant Scholar

Habitat for Humanity

Meals on Wheels

High/Middle School Assistant Volleyball and Basketball Coach

Creator of the Jamere L Stokes Scholarship

Fundraiser Organizer for the Jamere L

Stokes Scholarship Fund

Mentor for Lady GEMS

Kappa Delta Pi

Stanly Dreamers

Delta Sigma Theta Sorority , Inc

Profile

Larry _____ G _____ McGuire _____
First Name Middle Initial Last Name

421 E Cannon Avenue _____ Suite or Apt _____
Home Address

Albemarle _____ NC _____ 28001 _____
City State Postal Code

larry@larrymcguire.com _____
Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 5

Mobile: (704) 408-6000 _____ Business: (980) 581-8183 _____
Primary Phone Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Equalization & Review and Revaluation Advisory Bd.: Submitted

Interests & Experiences

Larry McGuire Realty _____ Realtor/Broker Owner _____
Employer Occupation

Work Experience:

Larry McGuire Realty - Present - 2019 RE/MAX Town & Country - 2019 - 2007 Huntington Learning Center - 2007-2000 Central United Methodist Church (Albemarle) 2000-1995

Upload a Resume _____

Volunteer Experience:

Albemarle Downtown Development, Stanly County Christian Ministries, United Way - Stanly County, Central United Methodist Church - Volunteers in Mission,

Education:

Pfeiffer University UNC - Asheville Tri County Community College - Murphy NC Andrews High School - Andrews NC

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Male

09/14/1973

Date of Birth

Profile

Kodi M Smith
First Name Middle Initial Last Name

432 Anderson Road
Home Address Suite or Apt

Albemarle NC 28001
City State Postal Code

kodismith77@gmail.com
Email Address

Race (Select all that apply): *

White

Do you currently serve on any boards?

Yes No

What district do you live in?

None Selected

Mobile: (704) 467-1073
Primary Phone Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Equalization & Review and Revaluation Advisory Bd.: Submitted

Interests & Experiences

Uwharrie Bank VP, Branch Manager
Employer Occupation

Work Experience:

I have worked for Uwharrie Bank for over 8 years now, always in a Retail role. This was my first job out of college, but I worked in construction throughout college and worked in customer service in the fast food restaurant industry throughout high school.

[Resume - Kodi Smith.pdf](#)
Upload a Resume

Volunteer Experience:

My employer offers many outlets to volunteer in the local community that I help with when I can, including Habitat for Humanity projects and local trash pickups.

Education:

Graduated in 2015 with my BS in Pre-Professional Legal Studies (and minor in Criminal Justice) from Appalachian State University. More recently, I have graduated from the NC School of Banking (4 year program) to further my understanding in the banking profession.

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Male

07/05/1993

Date of Birth

Kodi Smith

432 Anderson Road
Albemarle, NC 28001
kodismith77@gmail.com
(704)-467-1073

Career Objective

Leverage my outstanding interpersonal and excellent technical skills in a challenging and diverse environment.

Education

North Stanly High School June, 2011
New London, NC

Bachelor of Science in Political Science – Pre-Professional Legal Studies
Minor in Criminal Justice May, 2015
Appalachian State University - Boone, NC

Certifications/Honors

Leadership Stanly - Class of 2017
NC Notary Public
NC School of Banking
Top Retail Loan Producer 2019-2023

Summary of Qualifications/Skills

<ul style="list-style-type: none">➤ Client Relations Management Experience➤ Solutions Oriented➤ 9+ Years of Customer Service Experience➤ Brilliant Interpersonal Skills➤ Excellent Call Balancing Skills➤ Effective Communications Abilities➤ Precise Active Listening Skills	<ul style="list-style-type: none">➤ Focus on Quality, Accuracy, and Efficiency➤ Ability to Function Well in a Dynamic Setting➤ Proficient in all Microsoft Applications➤ Work Cohesively in a Team Environment➤ Excellent Time Management Skills➤ Strong Problem Solving and Analytical Skills➤ Excellent Verbal and Written Skills
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Professional Experience

Branch Manager/Vice President - Uwharrie Bank Albemarle, NC **July 2019 - Present**

- Provided team leadership in the achievement of project marketing goals. Responsible for managing and increasing the profitability of the branch while providing high quality professional financial services to the retail consumer.
- Provided training, coaching, and daily oversight of branch staff to ensure products and services were provided to the retail customer according to policies, procedures, and regulations.
- Spoke to customers directly, listened to their requests, thought of the best products for those requests, took down all application information, completed underwriting, prepared loan packages, executed closing of loans, booked loans to system, and contacted past due customers for collection.

Team Leader/Account Executive – Uwharrie Bank Oakboro, NC **February 2016 - July 2019**

- Responsible for the overall success of the branch team and served as the face of Uwharrie Bank in the community.
- Effectively sought out and obtained new business during the Pinnacle Bank and SunTrust Bank branch closings in town. The Oakboro Branch went from having the least amount of consumer and commercial relationships in town to the most.
- Maintained the ability to make sound decisions. This may include making on-the-spot decisions regarding customer transactions; weighing customer satisfaction issues with the bank exposure to loss or fraud and the ability to think through and rationalize decisions.



Department: Senior Services

MEMORANDUM

To: Board of Commissioners
From: Pamela Sullivan, Senior Services Director
Date: December 1, 2025
RE: Senior Services Advisory Board Appointments

Summary:

Senior Services is seeking to fill three vacancies on the Advisory Board. The three vacancies for 2026 come from a passing, health issues of one and maximum years served of another. We've received several applications from community members who are eager to serve. The Advisory Board met and are recommending the following applications, Polly Martin, Ava Plott & Roland Thomas.

Recommended Action:

Request the approval to appoint Polly Martin, Ava Plott and Roland Thomas to fill those seats for a 3-year term starting January 1, 2026 and ending December 31, 2028.

Financial Impact:

Attachments:

1. 2025 Board Members (2)
2. SSAB Apps. -11-24-25



2025 SENIOR SERVICES ADVISORY BOARD

rev. 1-2025

<p>Commissioner Billy Mills 401 Brenda Drive Albemarle, NC 28001 Roman828@icloud.com</p>	<p>704-202-9901</p>	<p>County Commissioner</p>
<p>Debbie Bennett-Chair 34313 Springdale Rd. New London, NC 28127 DJBennett0209@gmail.com</p>	<p>704-463-1604</p>	<p>Term expires 02-06-2026</p>
<p>Deloris Chambers PO Box 134 Badin, NC 28009 delorisc47@yahoo.com</p>	<p>704-422-6082 (h) 704-438-6948 (w)</p>	<p>Term expires 12-31-2025</p>
<p>Brenda Spencer 451 Richardson St. Albemarle, NC 28001 spencer.brenda1945@gmail.com</p>	<p>704-322-5175</p>	<p>Term expires 12-31-2025</p>
<p>Barbara Ledbetter 44903 Ledbetter Rd. New London, NC 28127 bledbetter726@yahoo.com</p>	<p>704-463-1897</p>	<p>Term expires 02-06-2026</p>
<p>James Moss 309 Garrison Dr Albemarle, NC 28001 jgmoss@carolina.rr.com</p>	<p>704-982-4944</p>	<p>Term expires 02-06-2026</p>
<p>Audrey Rigsbee 25666 Preston Ln. Albemarle, NC 28001 a.rigsbee@hotmail.com</p>	<p>704-982-1078</p>	<p>Term expires 02-06-2026</p>
<p>Nadine Bowers 36372 Millingport Rd. New London, NC 28127 nbbowers@gmail.com</p>	<p>704-305-4305</p>	<p>Term expires 10-30-2026</p>

Jan Goetz 704-985-1331 Term expires 10-30-2026
2101 Marlwood Ln
Albemarle, NC 28001
janagoetz59@gmail.com

Josh Morton-Cockerham 910-220-9714 Term expires 10-30-2026
1005 Colonial Dr.
Albemarle, NC 28001
josh_morton_1989@hotmail.com

Teresa Wagoner 336-509-4723 Term expires 10/30/2027
650 N. Seventh Street
Albemarle, NC 28001
teresa.w.henry@gmail.com

Dawn Melton 704-791-7911 Term expires 10/30/2027
33711 Shaver Rd.
Albemarle, NC 28001
dawn.melton@windstream.net

Antwain Hamilton 704-322-8366 Term expires 10/30/2027
1634 East Main Street
Albemarle, NC 28001
Antwainhamilton29@yahoo.com
Antwain.hamilton@monarchnc.org

Isabelle Howard 704-491-7713 Term expires 10/30/2027
425 Stonewall St.
Albemarle, NC 28001
isahoward@carolina.rr.com

Pamela Sullivan 704-322-8933 Senior Services Dept.
530 Park Lane Director
Albemarle, NC 28001
psullivan@stanlycountync.gov

*Include in sending out meeting notices:

Caitlin McElrath 704-372-2416
Centralina Area Agency on Aging
10735 David Taylor Drive, Suite 250
Charlotte, NC 28262

Profile

Debbie
First Name

J
Middle Initial

Bennett
Last Name

34313 Springdale Dr.
Home Address

Suite or Apt

New London
City

NC
State

28127
Postal Code

djbennett0209@gmail.com
Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 4

Home: (704) 463-1604
Primary Phone

Home: (704) 984-3003
Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Employer

Occupation

Work Experience:

Retired I worked as a Public Health Educator with the Stanly County Health Department January 4, 1983 - May 31, 2022.

[Resume2022.docx](#)

Upload a Resume

Debbie J Bennett

Volunteer Experience:

Serve on Stanly Adult Care Center board, Safe Kids, Friends of the Butterfly House

Education:

M.A. in Christian Education (12/1994) - Pfeiffer College - Misenheimer, NC M.Ed. Health Education (05/1982) - University of North Carolina at Greensboro - Greensboro, NC B.S.Ed. Health & Physical Education - (06/1976) - Youngstown State University - Youngstown, OH

Comments:

I currently serve on the Senior Services Advisory Board.

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

02/09/1954

Date of Birth

Deborah J. Bennett
34313 Springdale Drive
New London, NC 28127

Telephone: 704-984-3003
Email: djbennett0209@gmail.com

EDUCATION:

M.A. in Christian Education (12/1994) - Pfeiffer College - Misenheimer, NC

M.Ed. Health Education (05/1982) - University of North Carolina at
Greensboro -
Greensboro, NC

B.S.Ed. Health & Physical Education - (06/1976) - Youngstown State
University -
Youngstown, OH

WORK EXPERIENCE:

Public Health Educator - Stanly County Health Department - Albemarle, NC
January 4, 1983 - May 31, 2022

Adjunct Faculty - Youngstown State University - Youngstown, OH - 1982
Taught Health Education 590, a general health education class

Teaching Assistant - University of North Carolina at Greensboro - Greensboro,
NC - 1980-1981
Taught Health Education 101 and 301, general health education
courses

Health & Physical Education Teacher - South Range High School - North Lima,
OH - 1976-1980
Taught freshmen health classes; freshmen through senior physical
education classes;
and coached girl's basketball and volleyball varsity and junior varsity
teams.

Community Organizations (current):

Stanly Adult Care Center - Board member & past Secretary
Friends of the Butterfly House
Safe Kids
Friends of the Library

References will be furnished upon request.

Profile

Becky _____ Broadway _____
First Name _____ Middle Initial _____ Last Name _____

2914 Clover Fork Circle _____ Suite or Apt _____
Home Address _____
Albemarle _____ NC _____ 28001 _____
City _____ State _____ Postal Code _____

bbroadway2004@yahoo.com _____
Email Address _____

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 3

Mobile: (704) 985-7626 _____
Primary Phone _____ Alternate Phone _____

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Stanly County Airport _____ Assistant to Director _____
Employer _____ Occupation _____

Work Experience:

Retired 5 years but had 25 years with airport and a total of 32 years with state and county Prepared and maintained budgets, supervised linemen and worked closely with all staff in daily operations. Prepared grant requests. Attended numerous workshops and conferences as well as worked with the military in acquiring military contract fuel program which was a very lengthy process.

Becky Broadway

Upload a Resume

Volunteer Experience:

Worked as a senior center tax preparer for a short time. I ran the county Relay For Life program for many years. I volunteered for several years on the United Way allocations committee.

Education:

High school diploma

Comments:

I have been coming and enjoying the services offered by the Senior Center for 5 years since I retired and would love to help in keeping it the great place that it is.

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

08/02/1955

Date of Birth

Profile

Saundra

First Name

Middle Initial

Huneycutt

Last Name

1525 Hyman Drive

Home Address

Suite or Apt

Albemarle

City

NC

State

28001

Postal Code

saundrahuneycutt@gmail.com

Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 5

Mobile: (704) 985-8249

Primary Phone

Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Retired

Employer

Education

Occupation

Work Experience:

Teacher - 21 years Principal and Assistant Principal - 7 years Director of Elementary/Middle Schools

Upload a Resume

Volunteer Experience:

Meals on Wheels Church activities

Education:

BS Early Childhood Education Masters in Elementary Education Ed S - Administration

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

09/27/1955

Date of Birth

Profile

Polly
First Name

J
Middle Initial

Martin
Last Name

1 Cheoah St. #843
Home Address

Suite or Apt

Badin
City

NC
State

28009
Postal Code

hereigoforyou@gmail.com
Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

None Selected

Mobile: (610) 248-2257
Primary Phone

Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Retired
Employer

Occupation

Work Experience:

Owned and operated my own business for 14 years. I worked in the banking field as a teller, then assistant branch manager. Was a store manager for short time. Then I worked for a computer company where we built computers/servers and maintain them for clients after retiring.

Upload a Resume

Polly J Martin

Volunteer Experience:

I volunteered with a Girl Scout and Boy Scout troop in Pennsylvania. I volunteered for Miller Blood Center assisting the phlebotomists for six years. The Crayola factory in Easton, Pennsylvania where I helped the children with different craft projects and showing them how the products worked. I volunteered there for five years. Since arriving in Badin North Carolina, I have been a fire commissioner for eight years. One of my passions with the fire department, is the Red and Blue Christmas. I head this program up... ..we take 20 under privileged children from Badin school and help them to have the best Christmas possible. Served on Better Badin. I volunteer at the Museum in Badin. Was also on the core committee for the native American Badin PowWow for several years. I also help with the Thanksgiving dinner which is for everyone that is served in West Badin . I feel it is very important that we give back to our community and our county.

Education:

Graduated from Clarks Summit Abington High School. Attended Wilford Academy in Philadelphia. Took two classes through the Northampton County Community College.

Comments:

I feel we as Americans take so much for granted. To me it's very important that we give back to our town/community but also our counties. Without volunteers so many services would not be available to the public. I would feel privileged if you would consider me for the position of Senior Services Advisory Board. Thank you. Polly

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

12/25/1945

Date of Birth

Profile

James

First Name

Moss

Last Name

Middle Initial

309 Garrison Drive

Home Address

Suite or Apt

Albemarle

City

NC

State

28001

Postal Code

jgmoss@carolina.rr.com

Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 1

Home: (704) 982-4944

Primary Phone

Mobile: (704) 984-0221

Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Retired

Employer

Occupation

Work Experience:

Worked for the State of NC - Department of Corrections for 40 years.

Upload a Resume

Volunteer Experience:

Previously served on the Friends of the Senior Center.

Education:

Graduated from New London High School; Pfeiffer University (1 year)

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Male

11/17/1937

Date of Birth

Profile

Ava _____ S _____ Plott _____
First Name Middle Initial Last Name

32052 Rowland Road _____
Home Address Suite or Apt

Albemarle _____ NC _____ 28001 _____
City State Postal Code

plottava@gmail.com _____
Email Address

Race (Select all that apply): *

White

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

None Selected

Home: (704) 305-0908 _____
Primary Phone Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

Retired _____
Employer Occupation

Work Experience:

Adjunct Professor Rowan Cabarrus Community College

Upload a Resume _____

Volunteer Experience:

Church volunteer

Education:

Duke Divinity School

Comments:

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Female

09/08/1955

Date of Birth

Profile

Roland
First Name

F
Middle Initial

Thomas
Last Name

11705 Glenwood Drive
Home Address

Suite or Apt

Locust
City

NC
State

28097
Postal Code

thomasr2344@yahoo.com
Email Address

Race (Select all that apply): *

Black/African American

Do you currently serve on any county boards or committees?

Yes No

What district do you live in?

District 6

Home: (540) 642-9380
Primary Phone

Alternate Phone

You may choose up to 3 boards you would like to serve on. Please choose them in order of preference. After you select your first preference, the second preference will become available. If you select a second board preference, the third preference will become available. If you only wish to serve on one board, only make a selection in the 1st preference field.

Which Boards would you like to apply for?

Senior Services Advisory Board: Submitted

Interests & Experiences

US Senate
Employer

Special Assistant
Occupation

Work Experience:

Retired Military with 21 years of service: Army Drill Sergeant, Senior Non-Commission Officer, Equal Opportunity Representative, Senior Logistics Officer Plans and Operations Officer, and Site Security Officer. Currently working part time with the US Senate as a Special Assistant to Senator Tom Tillis.

Upload a Resume

Roland F Thomas

Volunteer Experience:

Army Community Services VFW Harvest Outreach Life Ministries- Usher

Education:

High school graduate Completed some college semesters

Comments:

I would like to serve on the Board to bring my vast life experiences to the senior community. Also as a new resident it is a great opportunity to get acquainted with my peers and serve the community where I reside.

Demographics

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Gender *

Male

04/19/1959

Date of Birth



Department: Planning & Zoning

MEMORANDUM

To: Board of Commissioners
From: Bailey Cline, Planning Director
Date: December 1, 2025
RE: NCDOT Secondary Road Adoption Resolution

Summary:

The North Carolina Department of Transportation has requested that the Stanly County Board of County Commissioners update the previously adopted Secondary Road Resolution. This resolution supports the continuance of the Department of Transportation in order for them to carry out inspections and investigations to deem requested secondary road additions in Stanly County as meeting the state required standard.

Recommended Action:

Adoption by the Stanly County Board of County Commissioners.

Financial Impact:

None

Attachments:

1. NCDOT secondary road resolution memo
2. NCDOT Resolution (1)



MEMORANDUM

To: Stanly County Board of County Commissioners
From: Bailey Cline, Planning Director

The North Carolina Department of Transportation has requested that the Stanly County Board of County Commissioners update their previously adopted Resolution from 2001 that allows for the adoption of Secondary Roads by the North Carolina Department of Transportation. This resolution indicates that once there is a petition filed for a secondary road to be adopted, all approvals and inspections of these roads will be performed by the NCDOT office prior to their acceptance.

This resolution will not change the current procedure that is followed by the Department of Transportation. It will allow for their office to continue out with their required inspections and investigations in order to allow for any secondary road to be added to their database. As there are no county maintained roads, the Department of Transportation is seen as one of the many resources for Stanly County to ensure that public safety is achieved. The Department of Transportation has indicated that this resolution is a policy set in place by the state and it will be valued as a sign of local support.

**STATE OF NORTH CAROLINA
COUNTY OF STANLY**

RESOLUTION

**NORTH CAROLINA STATE DEPARTMENT OF TRANSPORTATION
REQUEST FOR ADDITION TO STATE MAINTAINED
ROAD SECONDARY ROAD SYSTEM**

WHEREAS, Petitions are being filed with the Board of County Commissioners of the County of Stanly for an addition to the North Carolina State Department of Transportation;

WHEREAS, The Board of County Commissioners is of the opinion that the County of STANLY does not investigate these petitioned roads for addition; and

WHEREAS, The Board of County Commissioners relies on the North Carolina State Department of Transportation to investigate these petitioned roads and determine if they meet the established standards and criteria for addition to the State Maintenance System.

NOW, THEREFORE BE IT RESOLVED by the County Commissioners of the County of Stanly that the Division of Highways is hereby requested to process all road additions without the further approval of the Board of County Commissioners.

ADOPTED this 1st day of December 2025.

**STANLY COUNTY
BOARD OF COMMISSIONERS**

Chairman

ATTEST:

Tyler Brummitt, Clerk to the Board



Department: Central Administration

MEMORANDUM

To: Board of Commissioners
From: Andy Lucas, County Manager
Date: December 1, 2025
RE: Strategic Planning Retreat

Summary:

The past seventeen (17) years, the Board has held a local, one-day planning retreat to discuss the current fiscal year and set priorities for the next fiscal year and beyond. It is recommended the Board hold a retreat again this fiscal year.

Possible dates for the retreat are:

- Friday, February 6
- Friday, February 13
- Friday, February 20
- Friday, February 27

Further, it is recommended the County contract with the Centralina Council of Governments for retreat facilitation services.

Recommended Action:

1. Consider and approve holding a one-day planning retreat to be facilitated by Centralina at a location to be determined
2. Consider and approve a date for the retreat

Financial Impact:

Attachments:

None



Department: Central Administration

MEMORANDUM

To: Board of Commissioners
From: Andy Lucas, County Manager
Date: December 1, 2025
RE: Reaffirmation of the Code of Ethics

Summary:

Per NCGS 160A-86, the Board of Commissioners must reaffirm its code of ethics every year. Please see the attached code of ethics for Board review and approval.

Recommended Action:

Request Board approval to comply with NCGS 160A-86.

Financial Impact:

Attachments:

1. Code of Ethics



Code of Ethics

Stanly County Board of Commissioners

PREAMBLE

WHEREAS, the Constitution of North Carolina, Article I, Section 35, reminds us that a "frequent recurrence to fundamental principles is absolutely necessary to preserve the blessings of liberty," and

WHEREAS, a spirit of honesty and forthrightness is reflected in North Carolina's State motto, *Esse quam videri*, "To be rather than to seem," and requires local governing boards to adopt a code of ethics, and

WHEREAS, Section 160A-86 of the North Carolina General Statutes requires local governing boards to adopt a code of ethics, and

WHEREAS, as public officials we are charged with upholding the trust of the citizens of Stanly County, and with obeying the law, and

NOW THEREFORE, in recognition of our blessings and obligations as citizens of the State of North Carolina and as public officials representing the citizens of Stanly County, and acting pursuant to the requirements of Section 160A-86 of the North Carolina General Statutes, we the Board of County Commissioners do hereby adopt the following General Code of Ethics Principles to guide the Board of Commissioners in its lawful decision-making.

GENERAL CODE of ETHICS PRINCIPLES

The Stanly County Board of County Commissioners has adopted this Code of Ethics for members of the Board and the County's boards, commissions and committees to assure public confidence in the integrity of local government and its effective and fair operation.

1. Primary Concern for Public Interest

Financial stewardship and public interest must be the primary concern. Members will work for the common good of the people of Stanly County and not for any private or personal interest, and they will ensure fair and equal treatment of all persons, claims, and actions coming before the Stanly County Board of Commissioners and their appointed boards, commissions, and committees.

2. Adherence to all Applicable Laws

Members shall comply with the laws of the nation, the State of North Carolina and any local laws and ordinances in the performance of their public duties. These laws include, but are

not limited to: the United States and North Carolina constitutions; laws pertaining to conflicts of interest, election campaigns, financial disclosures, and County ordinances and policies.

3. Member Conduct

The professional and personal conduct of members must be above reproach and avoid even the appearance of impropriety. Members shall refrain from abusive conduct, personal charges or verbal attacks upon the character or motives of other members of the Board of County Commissioners, appointed boards, commissions, and committees, the staff or the public.

4. Respect for Rules of Engagement

Members shall perform their duties in accordance with the rules of procedure established by the Board of County Commissioners.

5. Conduct of Public Meetings

Members shall listen courteously to all matters on the agenda and public discussion. Board members shall refrain from interrupting other speakers; making personal comments not germane to the business of the body; or otherwise interfering with the orderly conduct of meetings.

6. Decisions Based on Merit

Members shall base their decisions on the merits and substance of the matter at hand.

7. Communication

Members shall publicly share information which is relevant to a matter under consideration that may have been received from sources outside of the public decision-making process.

8. Conflict of Interest

Members shall not use their official positions to influence government decisions in which they have a financial interest, or where they have an organizational responsibility or personal relationship that may give the appearance of a conflict of interest.

In accordance with the North Carolina General Statutes and the Board's rules of procedure, members shall abstain from participating in deliberations and decision-making where conflicts may exist.

9. Gifts and Favors

Members shall not take any special advantage of services or opportunities for personal gain, by virtue of their public office, which are not available to the public in general. They shall refrain from accepting any favors, or promises, or suggestions of future benefits which might compromise their independence of judgment or action or give the appearance of being compromised. As used in this Code of Ethics, "gifts" shall not include political campaign contributions.

10. Confidential Information

Members shall respect the confidentiality of information concerning the property, personnel or affairs of the County. They shall neither disclose confidential information without proper legal authorization, nor use such information to advance their personal, financial or other private interests.

11. Use of Public Resources

Members shall not use public resources that are not available to the public in general, such as County staff time, equipment, supplies or facilities, for private gain or personal purposes.

12. Representation of Private Interests

Members of the Board shall not appear on behalf of the private interests of third parties before the Board of County Commissioners or any board, committee, commission or proceeding of the County, nor shall members of boards, committees or commissions appear before their own bodies or before the Board of County Commissioners on behalf of the private interests of third parties on matters related to the areas of service of their bodies.

13. Advocacy

Members shall represent the official policies or positions of the Board of County Commissioners, boards, commissions or committees to the best of their ability when designated as delegates for this purpose. When presenting their individual opinions and positions or otherwise speaking without the express direction or authorization of their body, members shall explicitly state they do not represent the Board of County Commissioners.

14. Policy Role of Members

The Board of County Commissioners determines the policies of the County with the advice, information and analysis provided by the public, appointed boards, commissions, committees, and County staff. The Board of County Commissioners delegates authority for the administration of the County to the County Manager.

15. Independent Boards and Commissions

In an effort to maintain the independent voice of the appointed boards, committees and commissions and to ensure civic engagement, members of the Board of County Commissioners shall refrain from using their positions to unduly influence the deliberations or outcomes of appointed board, committee or commission proceedings.

16. Maintain a Positive Work Place Environment

Members shall support the maintenance of a positive and constructive work place environment for County employees and for citizens and businesses dealing with the County. Members shall recognize their role when interacting with County employees and in no way create the perception of inappropriate direction to staff.

17. Code of Ethics Implementation

The Stanly County Code of Ethics is intended to be self-enforcing. For this reason, a copy of the Board's ethical standards shall be included in the agenda packet for each annual

organizational meeting and each member will be required to receive 2 clock hours of ethics training within 12 months of each appointment or election to office consistent with the provisions of N.C.G.S 160A-86. Additionally, the Board of County Commissioners shall annually review the Code of Ethics.

18. Compliance and Enforcement

The Stanly County Code of Ethics specifically addresses the expectations of ethical conduct expected of each member of the Board of County Commissioners, as well as appointed boards, committees and commissions. Members themselves have the primary responsibility to ensure ethical standards are understood and met.

The chairs of each appointed board, committee and commission and the Chairman of the Board of County Commissioners have the additional responsibility to intervene when actions of members appear to be in violation of the Code of Ethics.

The Board of County Commissioners may impose sanctions on members whose conduct does not comply with the County’s Code of Ethics, such as reprimand, formal censure, loss of committee assignment, or other actions consistent with the NC General Statutes and local laws governing the appointment of boards, committees and commissions.

Originally adopted December 6, 2010.

We have reviewed and re-affirmed this Code of Ethics effective December 1, 2025.

Chairman

Vice Chairman

Commissioner

Commissioner

Commissioner

Commissioner

Commissioner

ATTEST:

Tyler Brummitt, Clerk to the Board

**STANLY COUNTY
BOARD OF COMMISSIONERS
WORK SESSION MINUTES
NOVEMBER 17, 2025**

In attendance: Chair Mike Barbee, Vice Chair Brandon King, Commissioner Patty Crump, Commissioner Scott Efird, Commissioner Trent Hatley, Commissioner Bill Lawhon, Commissioner Billy Mills, County Manager Andy Lucas, County Attorney Jenny Furr and Clerk to the Board Tyler Brummitt.

The Board briefly discussed the decision to table the Human Services Board appointments until the second meeting in January 2026.

Additionally, Commissioner Efird acknowledged the Sanfilippo Awareness Day proclamation, which was included on the consent agenda.

County Manager Lucas announced that he will be promoting Clinton Hinson to Utilities Director. Mr. Hinson has been with the county for over 10 years and previously served as the Field Work Supervisor.

Commissioner Mills inquired if staff had received any feedback regarding the results of the Board of Education's (BOE) Needs-Based Facilities Grant applications. County Manager Lucas responded that he has not.

The Board moved to the Gene McIntyre Meeting Room at 5:54 p.m. to conduct their regular meeting.

_____, Chair

Tyler Brummitt, Clerk

Mike Barbee
Chairman

Brandon King
Vice Chairman

Patty Crump
Commissioner

Scott Efir
Commissioner



Trent Hatley
Commissioner

Bill Lawhon
Commissioner

Billy Mills
Commissioner

**Stanly County
Board of Commissioners
Regular Meeting Minutes
Monday, November 17, 2025 – 6:00 PM**

1. Call to Order & Welcome

The Stanly County Board of Commissioners (the “Board”) met in regular session on Monday, November 17, 2025 in the Gene McIntyre Meeting Room, Stanly Commons. Chair Barbee called the meeting to order at 6:00 PM.

Present:

Chairman Paul M. Barbee
Vice Chairman Brandon King
County Commissioner Patty Crump
County Commissioner T. Scott Efir
County Commissioner Trent Hatley
County Commissioner Bill Lawhon
County Commissioner Billy Mills

2. Invocation & Pledge of Allegiance

Commissioner Mills gave the invocation and led the Pledge of Allegiance.

3. Approval / Adjustments to the Agenda

Commissioner Crump moved to table item 6(B) - Consolidated Human Services Board appointments, until the Board's second meeting in January 2026. The motion was seconded by Commissioner Hatley and passed by unanimous vote.

Commissioner Hatley then moved to approve the agenda as amended, seconded by Vice Chair King and carried by a 7-0 vote.

4. Public Comment

Mr. Randy Huneycutt sought the County's support for the creation of a renewable energy plant to produce various fuels and alternative energy sources. The specific request to the County is to provide the land necessary to construct and operate the plant.

5. Scheduled Agenda Items

A. Fiscal Year 24-25 Audit Presentation

Presenter: Alan Thompson, Partner with Thompson, Price, Scott, Adams & Co.

Mr. Thompson expressed his appreciation of the Finance Department staff for collecting the information needed and responding to questions during the audit process.

His presentation provided a review of the county's audit results for fiscal year ended June 30, 2025, which included an analysis of the General Fund Balance for the past five (5) years, a breakdown of the Cash & Fund Balances, collection percentages, debt analysis and General Fund revenue and expenditures by category.

Mr. Thompson concluded that the audit reflects a good and clean report, indicating that the county is financially stable and in good overall shape.

Following the presentation, he entertained questions from the Board.

B. Consolidated Human Services Board Appointments

Presenter: Dolly Clayton, Human Services Director

This item was tabled until the Board's second meeting in January, 2026.

6. Consent Agenda

County Commissioner Lawhon moved to approve the consent agenda as presented, seconded by County Commissioner Efir and Passed by a 7 - 0 vote.

Result:	Passed
Mover:	County Commissioner Lawhon
Seconded:	County Commissioner Efir
Ayes:	Paul Michael Barbee, Brandon King, Patty Crump, T. Scott Efir, Trent Hatley, Bill Lawhon, Billy Mills

A. Minutes

B. Vehicle Refunds

C. September Financial Report

D. Vehicle Disposition

E. World Sanfilippo Awareness Day 2025 Proclamation

7. Board Comments, Announcements & Committee Reports

Commissioner Mills wished everyone a Happy Thanksgiving and a happy holiday season. He also encouraged everyone to continue to support our local high school football teams as they continue to advance in the state playoffs.

Commissioner Lawhon wished all citizens a Happy Thanksgiving.

Commissioner Efird invited everyone to the City of Locust's Christmas tree lighting ceremony on Thursday, November 20th at 5:00 p.m. In addition to the tree lighting, there will be various vendors and activities for children.

Chair Barbee wished everyone a Happy Thanksgiving as well.

8. Adjourn

With no further discussion, Commissioner Efird moved to adjourn, seconded by Commissioner Crump and passed by a 7-0 vote at 6:27 p.m.

Paul M. Barbee, Chair

Tyler Brummitt, Clerk



Department: Finance

MEMORANDUM

To: Board of Commissioners
From:
Date: December 1, 2025
RE: October Monthly Finance Report

Summary:

Attached is the October 2025 Monthly Financial Report for Board review and acceptance.

Recommended Action:

Request that the Board accept the financial report as presented.

Financial Impact:

Attachments:

1. Monthly Report October 2025

***STANLY COUNTY
NORTH CAROLINA***

***MONTHLY
FINANCIAL REPORT***

***For Four Months Ended
October 31, 2025***

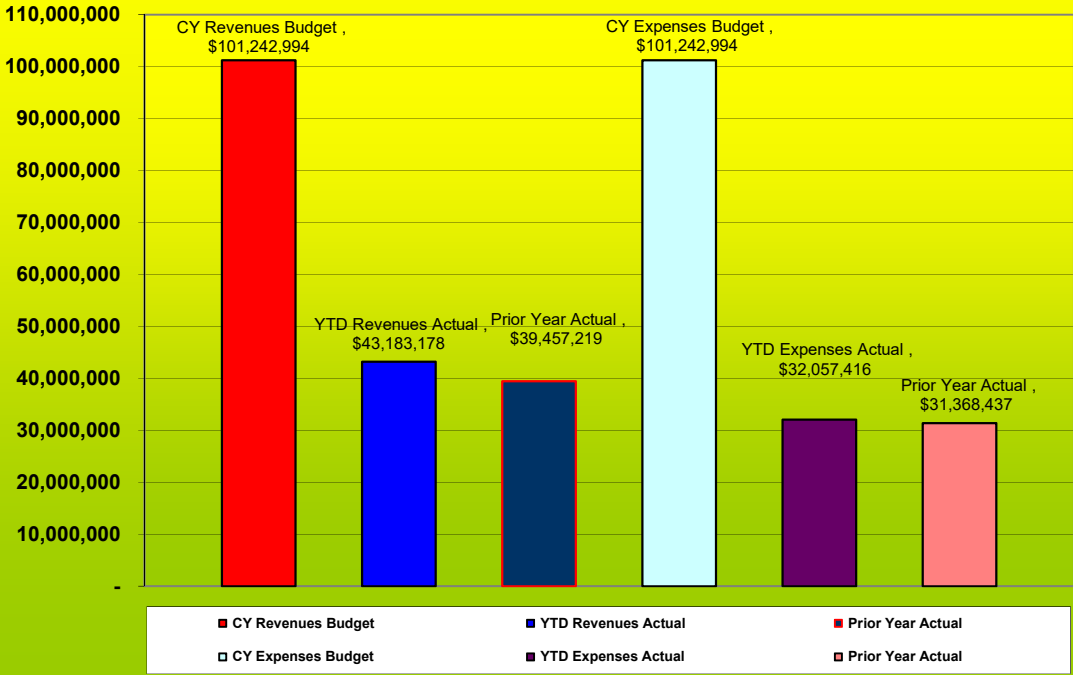


***Prepared and Issued by:
Stanly County Finance Department***

**STANLY COUNTY, NORTH CAROLINA
FISCAL YEAR 2025-2026**

	Page
MONTHLY FINANCIAL REPORTS	
General Fund:	
Revenue and Expense Graphic - Comparative FY 2025 with FY 2026	1
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General Fund:	
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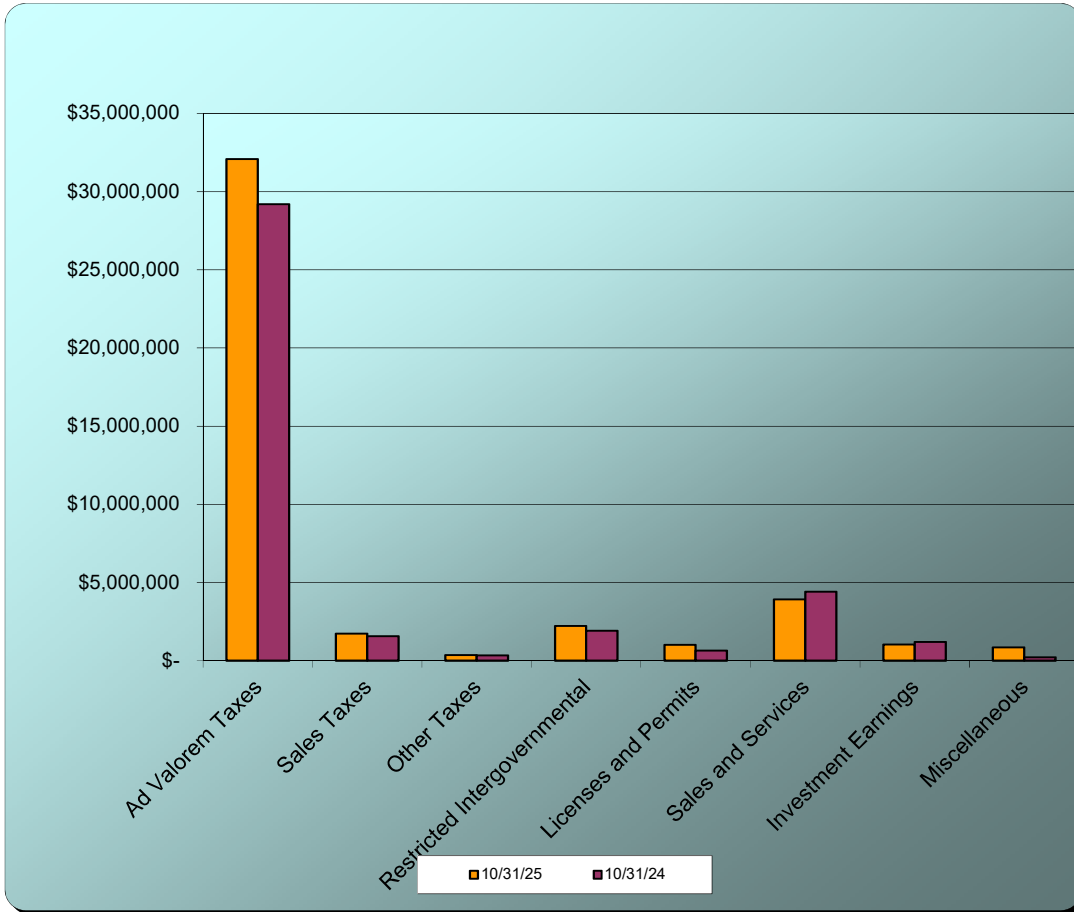
General Fund Revenues and Expenses Actual vs Budget Fiscal Year 2025



Stanly County
General Fund Revenues by Source
For the Four Months Ended October 31, 2025
with Comparative October 31, 2024

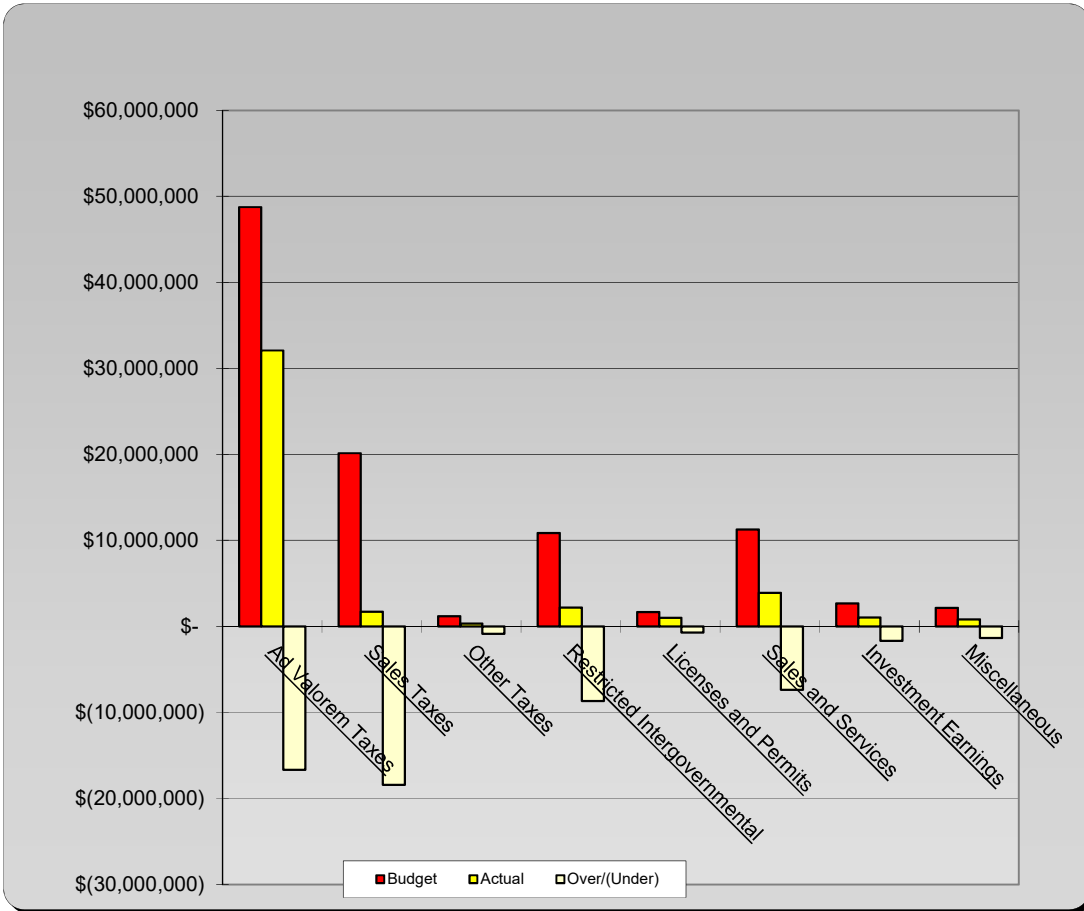
REVENUES:

	<u>10/31/25</u>	<u>10/31/24</u>	<u>Variance</u>	<u>Percent</u>
Ad Valorem Taxes	\$ 32,076,584.96	\$ 29,195,552.62	\$ 2,881,032.34	109.87%
Sales Taxes	1,730,155.35	1,556,686.03	173,469.32	0.00%
Other Taxes	354,212.92	332,041.24	22,171.68	106.68%
Restricted Intergovernmental	2,215,890.78	1,918,250.30	297,640.48	115.52%
Licenses and Permits	1,008,188.09	638,028.67	370,159.42	158.02%
Sales and Services	3,920,480.78	4,405,579.60	(485,098.82)	88.99%
Investment Earnings	1,037,095.30	1,199,381.79	(162,286.49)	86.47%
Miscellaneous	<u>840,569.99</u>	<u>211,698.62</u>	<u>628,871.37</u>	<u>397.06%</u>
Totals	\$ 43,183,178.17	\$ 39,457,218.87	\$ 3,725,959.30	109.44%



Stanly County
General Fund Budget by Source Compared to Actual Revenues
For the Four Months Ended October 31, 2025

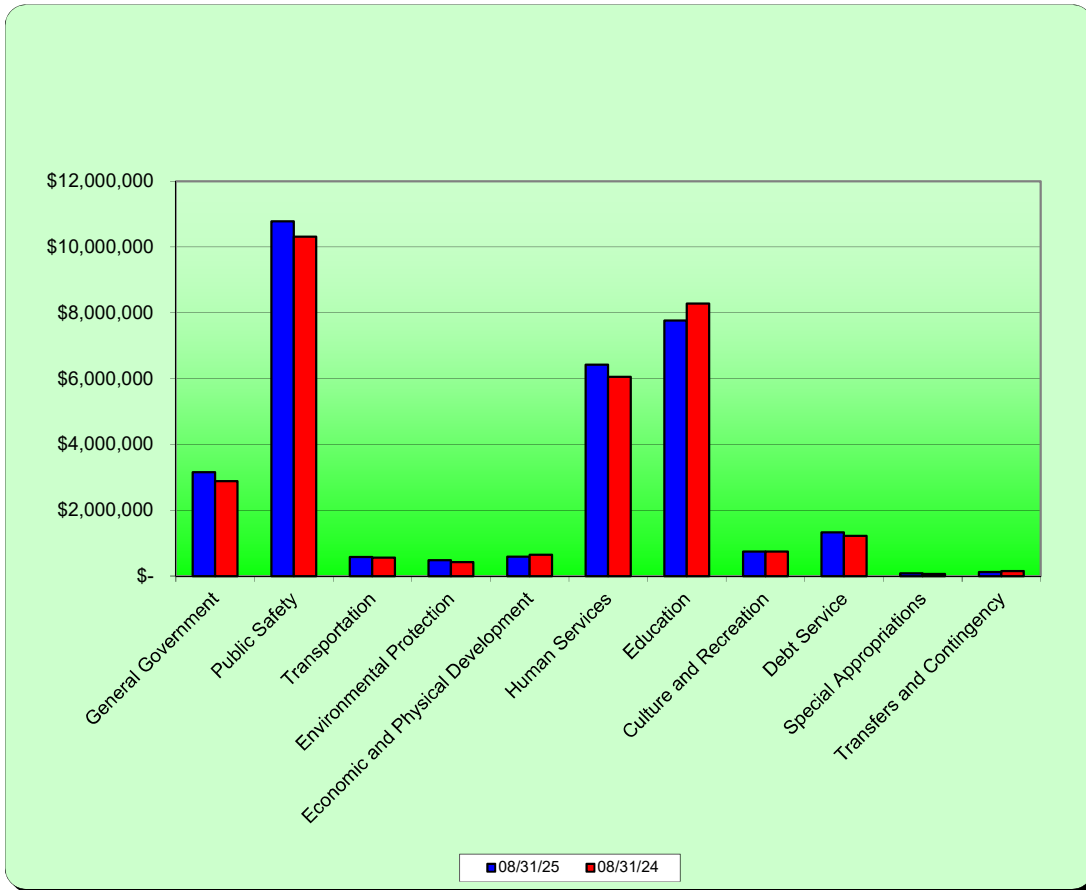
REVENUES:	Amended <u>Budget</u>	<u>Actual</u>	Actual <u>Over/(Under)</u>	Percent <u>Collected</u>
Ad Valorem Taxes	\$ 48,735,063.00	\$ 32,076,584.96	\$ (16,658,478.04)	65.82%
Sales Taxes	20,125,000.00	1,730,155.35	(18,394,844.65)	8.60%
Other Taxes	1,211,000.00	354,212.92	(856,787.08)	29.25%
Restricted Intergovernmental	10,868,808.00	2,215,890.78	(8,652,917.22)	20.39%
Licenses and Permits	1,696,500.00	1,008,188.09	(688,311.91)	59.43%
Sales and Services	11,290,732.00	3,920,480.78	(7,370,251.22)	34.72%
Investment Earnings	2,690,879.00	1,037,095.30	(1,653,783.70)	38.54%
Miscellaneous	2,157,672.00	840,569.99	(1,317,102.01)	38.96%
Fund Balance Appropriated	2,467,340.00	-	(2,467,340.00)	0.00%
Totals	\$ 101,242,994.00	\$ 43,183,178.17	\$ (58,059,815.83)	42.65%



Stanly County
General Fund Expenses
For the Four Months Ended October 31, 2025
with Comparative October 31, 2024

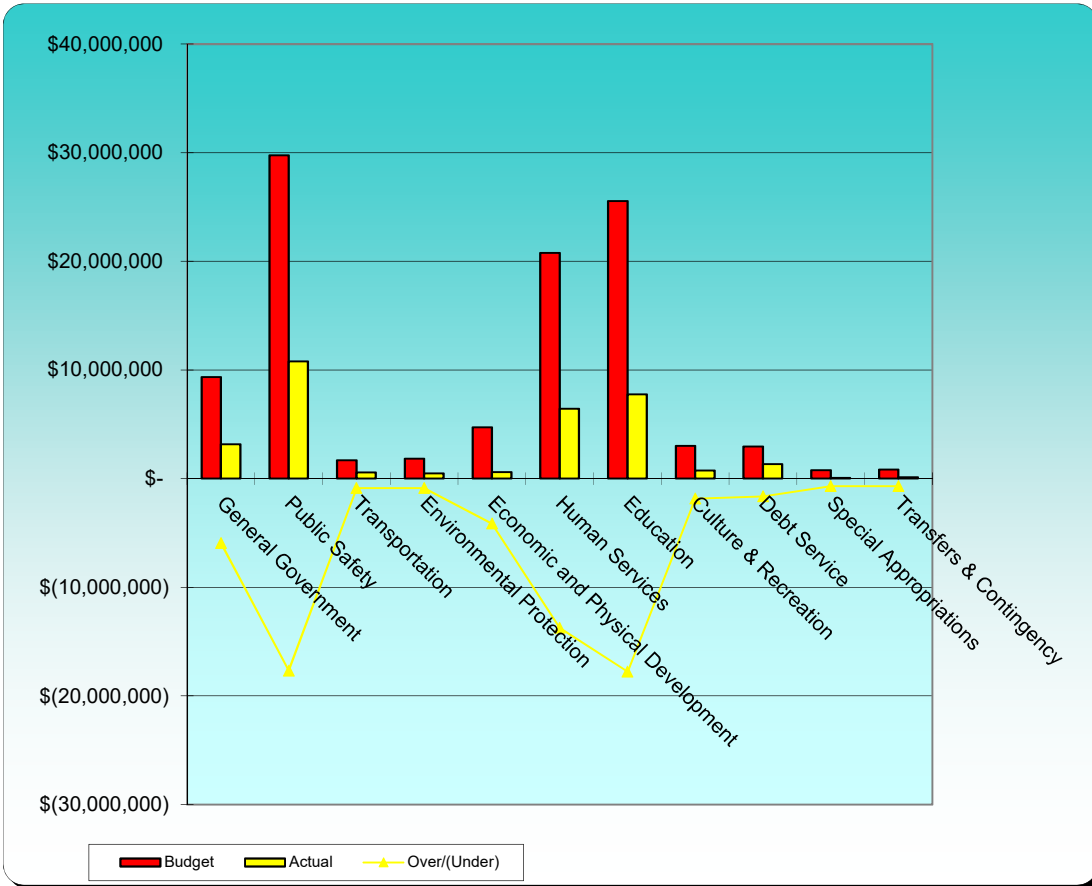
EXPENSES:

	<u>08/31/25</u>	<u>08/31/24</u>	<u>Variance</u>	<u>Percent</u>
General Government	\$ 3,160,444.98	\$ 2,887,101.85	\$ 273,343.13	109.47%
Public Safety	10,784,454.57	10,314,145.74	470,308.83	104.56%
Transportation	580,594.16	565,360.64	15,233.52	102.69%
Environmental Protection	480,444.23	423,176.26	57,267.97	113.53%
Economic and Physical Development	586,581.20	648,200.14	(61,618.94)	90.49%
Human Services	6,423,310.09	6,058,499.23	364,810.86	106.02%
Education	7,766,832.89	8,287,959.02	(521,126.13)	93.71%
Culture and Recreation	741,280.31	743,127.04	(1,846.73)	99.75%
Debt Service	1,327,353.48	1,221,313.66	106,039.82	108.68%
Special Appropriations	80,135.95	68,864.00	11,271.95	116.37%
Transfers and Contingency	<u>125,984.25</u>	<u>150,689.00</u>	<u>(24,704.75)</u>	<u>0.00%</u>
Totals	<u>\$ 32,057,416.11</u>	<u>\$ 31,368,436.58</u>	<u>\$ 688,979.53</u>	<u>102.20%</u>



Stanly County
General Fund Budget by Function Compared to Actual Expenses
For the Four Months Ended October 31, 2025

EXPENSES:	Amended Budget	Actual	Over/(Under)	Percent Expended
General Government	\$ 9,335,225.00	\$ 3,160,444.98	\$ (5,952,952.34)	36.23%
Public Safety	29,751,405.00	10,784,454.57	(17,678,131.55)	40.58%
Transportation	1,691,137.00	580,594.16	(883,489.98)	47.76%
Environmental Protection	1,830,861.00	480,444.23	(865,009.14)	52.75%
Economic and Physical Development	4,716,339.00	586,581.20	(4,129,757.80)	12.44%
Human Services	20,783,746.00	6,423,310.09	(13,731,571.64)	33.93%
Education	25,539,160.00	7,766,832.89	(17,772,327.11)	30.41%
Culture & Recreation	3,027,212.00	741,280.31	(1,845,150.15)	39.05%
Debt Service	2,953,972.00	1,327,353.48	(1,626,618.52)	44.93%
Special Appropriations	785,000.00	80,135.95	(704,864.05)	10.21%
Transfers & Contingency	828,937.00	125,984.25	(702,952.75)	15.20%
Totals	\$ 101,242,994.00	\$ 32,057,416.11	\$ (65,892,825.03)	34.92%



Stanly County
Comparative Monthly Financial Report
For the Four Months Ended October 31, 2025

		AMENDED	*Y-T-D	UNCOLLECTED	%	LAST
		BUDGET	TRANSACTIONS	REVENUE OR	COLLECTED	YEAR'S Y-T-D
				APPROPRIATIONS	OR EXPENDED	TRANSACTIONS
				REMAINING		
GENERAL FUND 110						
REVENUES:						
Depart 3100-	Ad Valorem Taxes	\$ 48,735,063.00	\$ 32,076,584.96	\$ 16,658,478.04	65.82%	\$ 29,195,552.62
Depart 3200-	Other Taxes	21,466,000.00	2,084,368.27	19,381,631.73	9.71%	1,888,727.27
Depart 3320-	State Shared Revenue	791,937.00	34,383.63	757,553.37	4.34%	34,376.78
Depart 3323-	Court	90,000.00	25,698.84	64,301.16	28.55%	30,671.82
Depart 3330-	Intergovt Chg for Services	300,000.00	229,767.08	70,232.92	76.59%	183,906.19
Depart 3340-	Building Permits	1,281,400.00	830,304.49	451,095.51	64.80%	495,981.74
Depart 3347-	Register of Deeds	330,500.00	119,048.95	211,451.05	36.02%	110,054.94
Depart 3348-	Information Technology	-	-	-	N/A	-
Depart 3414-	Tax And Revaluation	550.00	143.00	407.00	26.00%	70.00
Depart 3417-	Election Fees	26,050.00	-	26,050.00	N/A	584.20
Depart 3429-	Animal Protective Services	23,250.00	1,895.00	21,355.00	8.15%	5,125.50
Depart 3432-	Sheriff	2,004,927.00	410,101.70	1,594,825.30	20.45%	457,539.82
Depart 3432-	Jail	267,758.00	69,445.68	198,312.32	25.94%	94,968.01
Depart 3433-	Emergency Services	117,374.00	5,449.46	111,924.54	4.64%	6,936.26
Depart 3434-	FIRE	22,000.00	8,060.20	13,939.80	N/A	9,350.00
Depart 3437-	EMS-Ambulance	4,287,640.00	1,643,453.27	2,644,186.73	38.33%	1,967,207.45
Depart 3438-	EMS/Non-Emergency	310,000.00	173,089.32	136,910.68	55.84%	128,141.79
Depart 3439-	Facilities Mgmt	500.00	342.65	157.35	N/A	-
Depart 3440-	911 Emerg. Communications	219,359.00	17,249.67	202,109.33	N/A	-
Depart 3450-	Transportation	1,185,158.00	103,202.64	1,081,955.36	8.71%	92,362.92
Depart 3471-	Solid Waste	1,409,399.00	850,822.00	558,577.00	60.37%	810,274.31
Depart 3490-	Central Permitting	35,350.00	21,146.93	14,203.07	59.82%	12,824.46
Depart 3491-	Planning and Zoning	62,500.00	39,868.00	22,632.00	63.79%	15,708.62
Depart 3492-	Rocky River RPO	153,000.00	7,651.00	145,349.00	5.00%	7,651.06
Depart 3494-	EDC	5,000.00	4,500.00	500.00	90.00%	-
Depart 3495-	Cooperative Extension	16,800.00	2,964.66	13,835.34	17.65%	405.00
Depart 3500-	Health Department	3,783,984.00	1,042,598.68	2,741,385.32	27.55%	982,250.73
Depart 3523-	Juvenile Justice	132,672.00	44,232.00	88,440.00	33.34%	44,232.00
Depart 3530-	Social Services	6,245,060.00	1,439,704.20	4,805,355.80	23.05%	1,274,504.67
Depart 3538-	Senior Services	175,092.00	45,159.36	129,932.64	25.79%	92,239.26
Depart 3586-	Aging Services	781,339.00	108,137.41	673,201.59	13.84%	106,218.48
Depart 3587-	Veteran Service	-	-	-	N/A	-
Depart 3611-	Stanly County Library	130,700.00	53,959.71	76,740.29	41.29%	53,293.80
Depart 3616-	Agri Civic Ctr/Livestock Arena	423,000.00	63,551.89	359,448.11	15.02%	22,949.88
Depart 3831-	Investments	2,690,879.00	1,037,095.30	1,653,783.70	38.54%	1,199,381.79
Depart 3834-	Rent Income	144,267.00	49,773.56	94,493.44	34.50%	64,951.31
Depart 3835-	Sale of Surplus Property	35,000.00	8,295.06	26,704.94	23.70%	12,894.54
Depart 3838-	Loan Proceeds	845,200.00	431,200.00	414,000.00	51.02%	-
Depart 3839-	Miscellaneous	180,084.00	99,929.60	80,154.40	55.49%	55,881.65
Depart 3980-	Transfer From Other Funds	355,000.00	-	355,000.00	N/A	-
Depart 3991-	Fund Balance	2,179,202.00	-	2,179,202.00	N/A	-
TOTAL REVENUES		101,242,994.00	43,183,178.17	58,059,815.83	42.65%	39,457,218.87
GENERAL FUND 110						
EXPENSES:						
Depart 4110-	Governing Body	225,811.00	95,985.29	129,825.71	42.51%	99,435.43
Depart 4120-	Administration	749,202.00	286,936.90	462,265.10	38.30%	261,023.88
Depart 4130-	Finance	904,995.00	323,284.98	581,710.02	35.72%	309,140.79
Depart 4141-	Tax Assessor	1,128,250.00	360,527.75	767,722.25	31.95%	420,311.78
Depart 4143-	Tax Revaluation	580,773.00	196,004.76	384,768.24	33.75%	188,903.62
Depart 4155-	Attorney	393,022.00	133,384.63	259,637.37	33.94%	91,600.15
Depart 4160-	Clerk	39,630.00	6,892.87	32,737.13	17.39%	15,000.00
Depart 4163-	Judge's Office	8,400.00	598.16	7,801.84	7.12%	551.04
Depart 4164-	District Attorney	-	-	-	N/A	-
Depart 4170-	Elections	1,062,257.00	198,508.26	811,385.42	23.62%	214,541.92
Depart 4180-	Register of Deeds	533,186.00	191,900.27	340,978.70	36.05%	232,260.81
Depart 4210-	Info Technology	1,711,331.00	827,299.01	878,599.33	48.66%	636,849.02
Depart 4260-	Facilities Management	1,998,368.00	539,122.10	1,295,521.23	35.17%	417,483.41
Total General Government		9,335,225.00	3,160,444.98	5,952,952.34	36.23%	2,887,101.85

* Y-T-D Transactions column does not include encumbrances.

Stanly County
Comparative Monthly Financial Report
For the Four Months Ended October 31, 2025

		AMENDED BUDGET	*Y-T-D TRANSACTIONS	UNCOLLECTED REVENUE OR APPROPRIATIONS REMAINING	% COLLECTED OR EXPENDED	LAST YEAR'S Y-T-D TRANSACTIONS
Depart 4310-	Sheriff	14,719,315.00	5,607,508.64	8,718,680.29	40.77%	4,772,755.93
Depart 4321-	Juvenile Justice	265,334.00	87,814.93	177,519.07	33.10%	71,727.33
Depart 4330-	Emergency Services	10,234,781.00	3,908,325.36	6,173,062.61	39.69%	3,913,087.56
Depart 4350-	Inspections	928,087.00	341,937.42	586,149.58	36.84%	269,271.33
Depart 4360-	Medical Examiner	40,000.00	35,750.00	4,250.00	89.38%	14,625.00
Depart 4395-	911 Emergency	3,563,888.00	803,118.22	2,018,470.00	43.36%	1,272,678.59
	Total Public Safety	29,751,405.00	10,784,454.57	17,678,131.55	40.58%	10,314,145.74
Depart 4540-	Total Transportation	1,691,137.00	580,594.16	883,489.98	47.76%	565,360.64
Depart 4710-	Solid Waste	1,479,336.00	377,142.21	616,786.16	58.31%	353,924.19
Depart 4750-	Fire Forester	135,498.00	33,429.40	102,068.60	24.67%	18,456.27
Depart 4960-	Soil & Water Conservation	216,027.00	69,872.62	146,154.38	32.34%	50,795.80
	Total Environmental Protection	1,830,861.00	480,444.23	865,009.14	52.75%	423,176.26
Depart 4902-	Economic Development	3,127,712.00	126,052.68	3,001,659.32	4.03%	116,604.84
Depart 4905-	Occupancy Tax	366,800.00	108,214.11	258,585.89	29.50%	143,177.49
Depart 4910-	Planning and Zoning	359,059.00	108,938.78	250,120.22	30.34%	139,192.01
Depart 4911-	Central Permitting	384,870.00	130,128.41	254,741.59	33.81%	122,587.67
Depart 4912-	Rocky River RPO	153,000.00	41,637.84	111,362.16	27.21%	39,840.00
Depart 4950-	Cooperative Extension	324,898.00	71,609.38	253,288.62	22.04%	86,798.13
	Total Economic Development	4,716,339.00	586,581.20	4,129,757.80	12.44%	648,200.14
Depart 5100-	Health Department	6,397,593.00	2,027,051.41	4,237,912.05	33.76%	2,009,694.49
Depart 5210-	Piedmont Mental Health	198,762.00	63,079.63	135,682.37	31.74%	64,420.26
Depart 5300-	Dept of Social Services	11,891,772.00	3,685,690.40	8,008,179.04	32.66%	3,357,557.55
Depart 5380-	Aging Services	1,505,554.00	417,364.61	803,574.08	46.63%	390,333.74
Depart 5381-	Senior Center	670,689.00	191,338.09	467,834.05	30.25%	204,851.91
Depart 5820-	Veterans	119,376.00	38,785.95	78,390.05	34.33%	31,641.28
	Total Human Services	20,783,746.00	6,423,310.09	13,731,571.64	33.93%	6,058,499.23
Depart 5910-	Stanly BOE	22,535,269.00	6,739,815.64	15,795,453.36	29.91%	7,304,821.43
Depart 5920-	Stanly Community College	3,003,891.00	1,027,017.25	1,976,873.75	34.19%	983,137.59
	Total Education	25,539,160.00	7,766,832.89	17,772,327.11	30.41%	8,287,959.02
Depart 6110-	Stanly Library	1,846,789.00	528,534.37	1,162,126.96	37.07%	540,395.05
Depart 6160-	Agri Civic Ctr/Livestock Arena	1,180,423.00	212,745.94	683,023.19	42.14%	202,731.99
	Total Culture and Recreation	3,027,212.00	741,280.31	1,845,150.15	39.05%	743,127.04
Depart 9000-	Total Special Appropriations	785,000.00	80,135.95	704,864.05	10.21%	68,864.00
Depart 9100-	Total Debt Service	2,953,972.00	1,327,353.48	1,626,618.52	44.93%	1,221,313.66
Depart 9800-	Transfers	503,937.00	125,984.25	377,952.75	25.00%	150,689.00
Depart 9910-	Contingency	325,000.00	-	325,000.00	0.00%	-
	Total Transfers and Contingency	828,937.00	125,984.25	702,952.75	15.20%	150,689.00
	TOTAL EXPENSES	101,242,994.00	32,057,416.11	65,892,825.03	34.92%	31,368,436.58
	OVER (UNDER) REVENUES	\$ -	\$ 11,125,762.06	\$ (7,833,009.20)	N/A	\$ 8,088,782.29

Stanly County
Comparative Monthly Financial Report
For the Four Months Ended October 31, 2025

		AMENDED BUDGET	*Y-T-D TRANSACTIONS	UNCOLLECTED REVENUE OR APPROPRIATIONS REMAINING	% COLLECTED OR EXPENDED	LAST YEAR'S Y-T-D TRANSACTIONS
EMERGENCY TELEPHONE E-911 260						
REVENUES:						
Depart 3439-	Surcharge	2,756,117.00	85,422.39	\$ 2,670,694.61	3.10%	66,387.72
Depart 3831-	Investment Earnings	-	-	-	N/A	-
Depart 3991-	Fund Balance	-	-	-	N/A	-
	TOTAL REVENUES	2,756,117.00	85,422.39	2,670,694.61	3.10%	66,387.72
EXPENSES:						
Depart 4395-	911 Emerg. Communications	2,414,425.00	12,967.38	\$ 2,401,457.62	0.54%	-
Depart 4396-	E-911 Operations	341,692.00	157,928.36	94,966.96	72.21%	109,614.43
	TOTAL EXPENSES	2,756,117.00	170,895.74	2,496,424.58	9.42%	109,614.43
	OVER (UNDER) REVENUES	\$ -	\$ (85,473.35)	\$ 174,270.03	N/A	\$ (43,226.71)
FIRE DISTRICTS 295						
REVENUES:						
Depart 3100-	Ad Valorem Taxes	\$ 7,287,590.00	\$ 4,752,068.62	\$ 2,535,521.38	65.21%	\$ 3,585,154.55
	TOTAL REVENUES	7,287,590.00	4,752,068.62	2,535,521.38	65.21%	3,585,154.55
EXPENSES:						
Depart 4100-	Comm 1.5 % Admin	90,000.00	34,693.10	55,306.90	38.55%	34,675.95
Depart 4340-	Fire Service	7,197,590.00	4,554,558.47	2,643,031.53	63.28%	3,449,470.06
	TOTAL EXPENSES	7,287,590.00	4,589,251.57	2,698,338.43	62.97%	3,484,146.01
	OVER (UNDER) REVENUES	\$ -	\$ 162,817.05	\$ (162,817.05)	N/A	\$ 101,008.54
GREATER BADIN OPERATING 611						
REVENUES:						
Depart 3710-	Operating Revenues	\$ 643,000.00	\$ 179,458.77	\$ 463,541.23	27.91%	162,929.44
Depart 3991-	Fund Balance Appropriated	-	-	-	N/A	-
	TOTAL REVENUES	643,000.00	179,458.77	463,541.23	27.91%	162,929.44
EXPENSES:						
Depart 7110-	Administration	205,546.00	61,666.68	143,879.32	30.00%	6,666.68
Depart 7120-	Operations	437,454.00	80,057.68	278,894.10	36.25%	66,059.73
Depart 9800-	Transfer to Other Funds	-	-	-	N/A	-
	TOTAL EXPENSES	643,000.00	141,724.36	422,773.42	34.25%	72,726.41
	OVER (UNDER) REVENUES	\$ -	\$ 37,734.41	\$ 40,767.81	N/A	\$ 90,203.03
PINEY POINT OPERATING 621						
REVENUES:						
Depart 3710-	Operating Revenues	\$ 249,527.00	\$ 61,179.70	\$ 188,347.30	24.52%	\$ 63,630.08
	TOTAL REVENUES	249,527.00	61,179.70	188,347.30	24.52%	63,630.08
EXPENSES:						
Depart 7110-	Administration	60,000.00	20,000.00	40,000.00	33.33%	28,333.30
Depart 7120-	Operations	189,527.00	38,688.20	150,838.80	20.41%	47,730.39
Depart 9800-	Transfer to Other Funds	-	-	-	N/A	-
	TOTAL EXPENSES	249,527.00	58,688.20	190,838.80	23.52%	76,063.69
	OVER (UNDER) REVENUES	\$ -	\$ 2,491.50	\$ (2,491.50)	N/A	\$ (12,433.61)

Stanly County
Comparative Monthly Financial Report
For the Four Months Ended October 31, 2025

		AMENDED	*Y-T-D	UNCOLLECTED	%	LAST
		BUDGET	TRANSACTIONS	REVENUE OR	COLLECTED	YEAR'S Y-T-D
				APPROPRIATIONS	OR EXPENDED	TRANSACTIONS
				REMAINING		
WEST STANLY WWTP 631						
REVENUES:						
Depart 3712-	Operating Revenues	\$ 1,539,554.00	\$ 339,836.23	\$ 1,199,717.77	22.07%	\$ 448,854.00
Depart 3980-	From SDF	284,195.00	-	284,195.00		-
Depart 3991-	Retained Earnings Approp.	30,000.00	-	30,000.00	N/A	-
	TOTAL REVENUES	1,853,749.00	339,836.23	1,513,912.77	18.33%	448,854.00
EXPENSES:						
Depart 7110-	Administration	299,388.00	83,333.32	216,054.68	27.83%	60,000.00
Depart 7120-	Operations	1,554,361.00	631,182.16	836,313.50	46.20%	245,057.36
Depart 9800-	Transfers	-	-	-	N/A	-
	TOTAL EXPENSES	1,853,749.00	714,515.48	1,052,368.18	43.23%	305,057.36
	OVER (UNDER) REVENUES	\$ -	\$ (374,679.25)	\$ 461,544.59	N/A	\$ 143,796.64
STANLY COUNTY UTILITY 641						
REVENUES:						
Depart 3710-	Operating Revenues	6,050,021.00	1,681,908.66	4,368,112.34	27.80%	1,757,326.91
Depart 3839-	Miscellaneous Income	-	-	-	N/A	-
Depart 33980-	Transfer from General Fund	300,000.00	-	300,000.00	N/A	-
Depart 3991-	Retained Earnings Approp.	-	-	-	N/A	-
	TOTAL REVENUES	6,350,021.00	1,681,908.66	4,668,112.34	26.49%	1,757,326.91
EXPENSES:						
Depart 7110-	Administration	414,635.00	130,240.26	282,796.42	31.80%	131,785.61
Depart 7120-	Operations	5,860,386.00	1,966,245.20	3,894,140.80	33.55%	2,129,491.72
Depart 9800-	Transfers	75,000.00	-	75,000.00	0.00%	-
	TOTAL EXPENSES	6,350,021.00	2,096,485.46	4,251,937.22	33.04%	2,261,277.33
	OVER (UNDER) REVENUES	\$ -	\$ (414,576.80)	\$ 416,175.12	N/A	\$ (503,950.42)
AIRPORT OPERATING FUND 671						
REVENUES:						
Depart 3453-	Airport Operating	\$ 1,164,588.00	\$ 305,316.04	\$ 859,271.96	26.22%	\$ 390,687.60
Depart 3980-	Transfer from General Fund	503,937.00	125,984.25	377,952.75	25.00%	150,689.00
Depart 3991-	Retained Earnings Approp.	-	-	-	N/A	-
	TOTAL REVENUES	1,668,525.00	431,300.29	1,237,224.71	25.85%	541,376.60
EXPENSES:						
Depart 4530-	Airport Operating	1,668,525.00	381,077.98	1,229,441.27	26.32%	585,223.05
	TOTAL EXPENSES	1,668,525.00	381,077.98	1,229,441.27	26.32%	585,223.05
	OVER (UNDER) REVENUES	\$ -	\$ 50,222.31	\$ 7,783.44	N/A	\$ (43,846.45)
GROUP HEALTH & WORKERS' COMPENSATION 680						
REVENUES:						
Depart 3428-	Group Health Fees	\$ 7,891,808.00	\$ 2,371,513.92	\$ 5,520,294.08	30.05%	\$ 2,400,675.20
Depart 3430-	Workers Compensation	455,827.00	400,241.31	55,585.69	87.81%	442,011.97
	TOTAL REVENUES	8,347,635.00	2,771,755.23	5,575,879.77	33.20%	2,842,687.17
EXPENSES:						
Depart 4200-	Group Health Costs	7,641,808.00	2,381,814.01	5,259,993.99	31.17%	2,166,218.45
Depart 4220-	Workers Compensation	455,827.00	391,870.67	63,956.33	85.97%	403,074.31
Depart 9800-	Transfer to General Fund	250,000.00	-	250,000.00	0.00%	-
	TOTAL EXPENSES	8,347,635.00	2,773,684.68	5,573,950.32	33.23%	2,569,292.76
	OVER (UNDER) REVENUES	\$ -	\$ (1,929.45)	\$ 1,929.45	N/A	\$ 273,394.41

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
SCC Trade Facility 210				
REVENUES:				
Depart 3838-	Loan Proceeds	\$ 11,400,000.00	\$ 11,400,000.00	\$ -
Depart 3980-	Transfer from Other Funds	439,822.00	440,899.10	(1,077.10)
	TOTAL REVENUES	<u>11,839,822.00</u>	<u>11,840,899.10</u>	<u>(1,077.10)</u>
EXPENSES:				
Depart 5920-	Stanly Community College	11,839,822.00	11,618,461.24	221,360.76
	TOTAL EXPENSES	<u>11,839,822.00</u>	<u>11,618,461.24</u>	<u>221,360.76</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 222,437.86</u>	<u>\$ (222,437.86)</u>
North Carolina DEQ Grant 212				
REVENUES:				
Depart 3720-	NC DEQ Grant	\$ 850,000.00	\$ 595,146.00	\$ 254,854.00
	TOTAL REVENUES	<u>850,000.00</u>	<u>595,146.00</u>	<u>254,854.00</u>
EXPENSES:				
Depart 9900-	Special Appropriations	850,000.00	595,146.00	254,854.00
	TOTAL EXPENSES	<u>850,000.00</u>	<u>595,146.00</u>	<u>254,854.00</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
NC Department of IT Grant 214				
REVENUES:				
Depart 3611-	NC DIT Grant	\$ 200,000.00	\$ 36,200.00	\$ 163,800.00
	TOTAL REVENUES	<u>200,000.00</u>	<u>36,200.00</u>	<u>163,800.00</u>
EXPENSES:				
Depart 6110-	Library	200,000.00	42,034.95	157,965.05
	TOTAL EXPENSES	<u>200,000.00</u>	<u>42,034.95</u>	<u>157,965.05</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (5,834.95)</u>	<u>\$ 5,834.95</u>
Livestock Arena Construction Project 215				
REVENUES:				
Depart 3616-	Civic Center	\$ 1,465,619.00	\$ 1,055,708.36	\$ 409,910.64
Depart 3980-	Transfer from Other Funds	5,041,242.00	4,836,450.29	204,791.71
	TOTAL REVENUES	<u>6,506,861.00</u>	<u>5,892,158.65</u>	<u>614,702.35</u>
EXPENSES:				
Depart 6160-	Agri-Civic Center	6,506,861.00	6,426,061.22	80,799.78
	TOTAL EXPENSES	<u>6,506,861.00</u>	<u>6,426,061.22</u>	<u>80,799.78</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (533,902.57)</u>	<u>\$ 533,902.57</u>
E-911 CAD System Replacement 223				
REVENUES:				
Depart 3980-	CAD System Replacement	\$ 2,955,250.00	\$ 2,956,296.63	\$ (1,046.63)
	TOTAL REVENUES	<u>2,955,250.00</u>	<u>2,956,296.63</u>	<u>(1,046.63)</u>
EXPENSES:				
Depart 4935-	911 Emergency Communications	2,955,250.00	2,507,593.97	\$ 447,656.03
	TOTAL EXPENSES	<u>2,955,250.00</u>	<u>2,507,593.97</u>	<u>447,656.03</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 448,702.66</u>	<u>\$ (448,702.66)</u>

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
Airport Transportation Reserve 224				
REVENUES:				
Depart 3453-	Intergovt Charge for Svs	\$ 6,600,000.00	\$ 7,045,648.76	\$ (445,648.76)
	TOTAL REVENUES	<u>6,600,000.00</u>	<u>7,045,648.76</u>	<u>(445,648.76)</u>
EXPENSES:				
Depart 4530-	Airport Operating	6,600,000.00	-	6,600,000.00
	TOTAL EXPENSES	<u>6,600,000.00</u>	<u>-</u>	<u>6,600,000.00</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 7,045,648.76</u>	<u>\$ (7,045,648.76)</u>
911/EOC/EM Office Facility 225				
REVENUES:				
Depart 3433-	911/EOC/EM Office Facility 225	\$ 9,500,000.00	\$ 9,527,639.89	\$ (27,639.89)
Depart3980-	Transfer From Other Funds	6,557,500.00		6,557,500.00
	TOTAL REVENUES	<u>16,057,500.00</u>	<u>9,527,639.89</u>	<u>6,529,860.11</u>
EXPENSES:				
Depart 4330-	Emergency Services	16,057,500.00	3,714,396.38	12,343,103.62
	TOTAL EXPENSES	<u>16,057,500.00</u>	<u>3,714,396.38</u>	<u>12,343,103.62</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 5,813,243.51</u>	<u>\$ (5,813,243.51)</u>
Jail Expansion Project 226				
REVENUES:				
Depart3980-	Transfer From Other Funds	\$ 2,600,000.00	\$ 917,683.37	\$ 1,682,316.63
	TOTAL REVENUES	<u>\$ 2,600,000.00</u>	<u>\$ 917,683.37</u>	<u>\$ 1,682,316.63</u>
EXPENSES:				
Depart 4320-	Jail Construction	2,600,000.00	1,703,937.02	896,062.98
	TOTAL EXPENSES	<u>2,600,000.00</u>	<u>1,703,937.02</u>	<u>896,062.98</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (786,253.65)</u>	<u>\$ 786,253.65</u>
Webb Road Convenience Site Project 227				
REVENUES:				
Depart3980-	Transfer From Other Funds	\$ 1,048,000.00	\$ 51,061.39	\$ 996,938.61
	TOTAL REVENUES	<u>\$ 1,048,000.00</u>	<u>\$ 51,061.39</u>	<u>\$ 996,938.61</u>
EXPENSES:				
Depart 4320-	Jail Construction	1,048,000.00	551,863.18	496,136.82
	TOTAL EXPENSES	<u>1,048,000.00</u>	<u>551,863.18</u>	<u>496,136.82</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (500,801.79)</u>	<u>\$ 500,801.79</u>
America Rescue Plan Act of 2021 239				
REVENUES:				
Depart 3330-	Intergovt Charge for Svs	\$ 12,199,330.00	\$ 5,996,368.15	\$ 6,202,961.85
Depart 3981-	Interest	675,295.00	1,289,306.48	(614,011.48)
	TOTAL REVENUES	<u>12,874,625.00</u>	<u>7,285,674.63</u>	<u>5,588,950.37</u>
EXPENSES:				
Depart 4931-	America Rescue Plan Act	12,874,625.00	7,206,536.10	5,668,088.90
	TOTAL EXPENSES	<u>12,874,625.00</u>	<u>7,206,536.10</u>	<u>5,668,088.90</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 79,138.53</u>	<u>\$ (79,138.53)</u>

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
CDBG 2020 Revitalization Program 246				
REVENUES:				
Depart 3493-	Indirect Grant	\$ 750,000.00	\$ 82,776.00	\$ 667,224.00
	TOTAL REVENUES	<u>750,000.00</u>	<u>82,776.00</u>	<u>667,224.00</u>
EXPENSES:				
Depart 4930-	Community Grant	750,000.00	514,369.47	235,630.53
	TOTAL EXPENSES	<u>750,000.00</u>	<u>514,369.47</u>	<u>235,630.53</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (431,593.47)</u>	<u>\$ 431,593.47</u>
Opioid Settlement Funds 252				
REVENUES:				
Depart 3330-	Opioid Settlement Funds	\$ 1,320,505.00	\$ 646,861.07	\$ 673,643.93
	TOTAL REVENUES	<u>1,320,505.00</u>	<u>646,861.07</u>	<u>673,643.93</u>
EXPENSES:				
Depart 4932-	Opioid Expense	1,320,505.00	363,143.36	\$ 957,361.64
	TOTAL EXPENSES	<u>1,320,505.00</u>	<u>363,143.36</u>	<u>957,361.64</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 283,717.71</u>	<u>\$ (283,717.71)</u>
Badin Sewer Collection Study 615				
REVENUES:				
Depart 3720-	Water & Sewer	\$ 187,500.00	\$ 135,340.62	\$ 52,159.38
	TOTAL REVENUES	<u>187,500.00</u>	<u>135,340.62</u>	<u>52,159.38</u>
EXPENSES:				
Depart 7120-	Water Systems	187,500.00	141,341.35	\$ 46,158.65
	TOTAL EXPENSES	<u>187,500.00</u>	<u>141,341.35</u>	<u>46,158.65</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (6,000.73)</u>	<u>\$ 6,000.73</u>
Norwood Water System Study 622				
REVENUES:				
Depart 3720-	Water & Sewer	\$ 75,000.00	\$ 69,750.00	\$ 5,250.00
	TOTAL REVENUES	<u>75,000.00</u>	<u>69,750.00</u>	<u>5,250.00</u>
EXPENSES:				
Depart 7120-	Water Systems	75,000.00	75,000.00	\$ -
	TOTAL EXPENSES	<u>75,000.00</u>	<u>75,000.00</u>	<u>-</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (5,250.00)</u>	<u>\$ 5,250.00</u>

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
Norwood Sewer System Study 623				
REVENUES:				
Depart 3720-	Water & Sewer	\$ 75,000.00	\$ 69,750.00	\$ 5,250.00
	TOTAL REVENUES	75,000.00	69,750.00	5,250.00
EXPENSES:				
Depart 7120-	Water Systems	75,000.00	75,000.00	\$ -
	TOTAL EXPENSES	75,000.00	75,000.00	-
	OVER (UNDER) REVENUES	\$ -	\$ (5,250.00)	\$ 5,250.00
West Stanly WWTP 2.5 MGD Project 633				
REVENUES:				
Depart 3980-	Transfer from Other Funds	\$ 3,427,450.00	\$ 1,909,532.65	\$ 1,517,917.35
	TOTAL REVENUES	3,427,450.00	1,909,532.65	1,517,917.35
EXPENSES:				
Depart 7120-	Water Systems	3,427,450.00	2,578,146.46	\$ 849,303.54
	TOTAL EXPENSES	3,427,450.00	2,578,146.46	849,303.54
	OVER (UNDER) REVENUES	\$ -	\$ (668,613.81)	\$ 668,613.81
Locust Sewer Collection Study 634				
REVENUES:				
Depart 3710-	Water & Sewer	\$ 100,000.00	\$ 95,000.50	\$ 4,999.50
	TOTAL REVENUES	100,000.00	95,000.50	4,999.50
EXPENSES:				
Depart 7120-	Water Systems	100,000.00	100,000.00	\$ -
	TOTAL EXPENSES	100,000.00	100,000.00	-
	OVER (UNDER) REVENUES	\$ -	\$ (4,999.50)	\$ 4,999.50
System Development Fee 640				
REVENUES:				
Depart 3710-	Water & Sewer	\$ 288,526.00	\$ 441,059.00	\$ (152,533.00)
Depart 3991-	Retained Earnings	284,195.00		284,195.00
	TOTAL REVENUES	572,721.00	441,059.00	131,662.00
EXPENSES:				
Depart 9800-	Transfer to Capital Projects	572,721.00	\$ -	\$ 572,721.00
	TOTAL EXPENSES	572,721.00	-	572,721.00
	OVER (UNDER) REVENUES	\$ -	\$ 441,059.00	\$ (441,059.00)
NC DOT Hwy 24/27/73 East Waterline 643				
REVENUES:				
Depart 3710-	Water & Sewer	\$ 262,507.00	\$ 253,827.20	\$ 8,679.80
	TOTAL REVENUES	262,507.00	253,827.20	8,679.80
EXPENSES:				
Depart 7120-	Water Systems	262,507.00	\$ 264,165.22	\$ (1,658.22)
	TOTAL EXPENSES	262,507.00	264,165.22	(1,658.22)
	OVER (UNDER) REVENUES	\$ -	\$ (10,338.02)	\$ 10,338.02

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

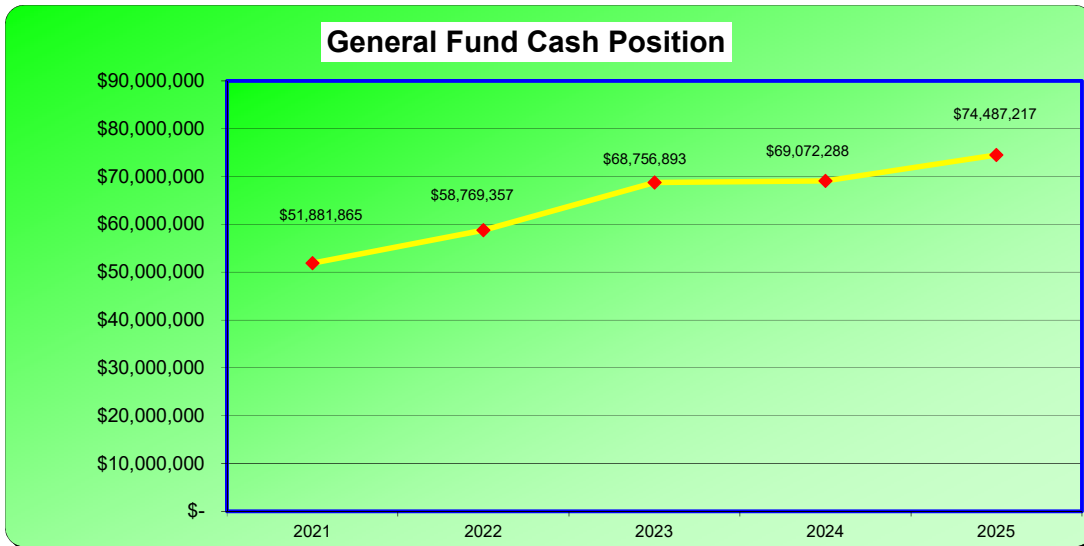
		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
Stony Gap Road Water Main 652				
REVENUES:				
Depart 3980-	Transfers From Other Funds	\$ 3,693,515.00	\$ 3,173,630.08	\$ 519,884.92
	TOTAL REVENUES	3,693,515.00	3,173,630.08	519,884.92
EXPENSES:				
Depart 7120-	Water Systems	3,693,515.00	3,173,630.08	\$ 519,884.92
	TOTAL EXPENSES	3,693,515.00	3,173,630.08	519,884.92
	OVER (UNDER) REVENUES	\$ -	\$ -	\$ -
Meadow Creek Church Road Water 653				
REVENUES:				
Depart 3980-	Transfers From Other Funds	\$ 1,781,801.00	\$ 1,781,800.22	\$ 0.78
	TOTAL REVENUES	1,781,801.00	1,781,800.22	0.78
EXPENSES:				
Depart 7120-	Water Systems	1,781,801.00	1,781,800.22	\$ 0.78
	TOTAL EXPENSES	1,781,801.00	1,781,800.22	0.78
	OVER (UNDER) REVENUES	\$ -	\$ -	\$ -
Countywide Sewer Master Plan 656				
REVENUES:				
Depart 3720-	Utility Project Revenues	\$ 150,000.00	\$ 138,749.50	\$ 11,250.50
	TOTAL REVENUES	150,000.00	138,749.50	11,250.50
EXPENSES:				
Depart 7120-	Water Systems	150,000.00	150,000.00	\$ -
	TOTAL EXPENSES	150,000.00	150,000.00	-
	OVER (UNDER) REVENUES	\$ -	\$ (11,250.50)	\$ 11,250.50
Richfield Sewer Improvement Project 663				
REVENUES:				
Depart 3710-	NC DEQ Grant	\$ 1,215,200.00	\$ 110,000.00	\$ 1,105,200.00
	TOTAL REVENUES	1,215,200.00	110,000.00	1,105,200.00
EXPENSES:				
Depart 7120-	Water Systems	1,215,200.00	333,379.36	\$ 881,820.64
	TOTAL EXPENSES	1,215,200.00	333,379.36	881,820.64
	OVER (UNDER) REVENUES	\$ -	\$ (223,379.36)	\$ 223,379.36
Airport Apron & Taxilane Pavement Rehab 673				
REVENUES:				
Depart 3453-	Divison of Aviations	\$ 211,692.00	\$ 156,273.26	\$ 55,418.74
	TOTAL REVENUES	211,692.00	156,273.26	55,418.74
EXPENSES:				
Depart 4530-	Airport Operating	\$ 211,692.00	\$ 156,273.28	\$ 55,418.72
	TOTAL EXPENSES	211,692.00	156,273.28	55,418.72
	OVER (UNDER) REVENUES	\$ -	\$ (0.02)	\$ 0.02

Stanly County
Comparative Monthly Financial Report
Project Funds
For the Four Months Ended October 31, 2025

		PROJECT AUTHORIZATION	PROJECT TO DATE	PROJECT AMOUNT REMAINING
Airport Acquisition Phase 1 ESA 674				
REVENUES:				
Depart 3453-	Divison of Aviations	\$ 3,080,000.00	\$ 40,728.00	\$ 3,039,272.00
	TOTAL REVENUES	<u>3,080,000.00</u>	<u>40,728.00</u>	<u>3,039,272.00</u>
EXPENSES:				
Depart 4530-	Airport Operating	\$ 3,080,000.00	\$ 40,728.76	\$ 3,039,271.24
	TOTAL EXPENSES	<u>3,080,000.00</u>	<u>40,728.76</u>	<u>3,039,271.24</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (0.76)</u>	<u>\$ 0.76</u>
Airport North Hangar Project 675				
REVENUES:				
Depart 3453-	From Airport Transporation Reserve	\$ 375,000.00		\$ 375,000.00
	TOTAL REVENUES	<u>375,000.00</u>	<u>-</u>	<u>375,000.00</u>
EXPENSES:				
Depart 4530-	Airport Operating	\$ 375,000.00	\$ 20,349.14	\$ 354,650.86
	TOTAL EXPENSES	<u>375,000.00</u>	<u>20,349.14</u>	<u>354,650.86</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ (20,349.14)</u>	<u>\$ 20,349.14</u>
Airport Emergency Training Center 684				
REVENUES:				
Depart 3453-	SCIF Grant	\$ 28,000,000.00	17,706,721.84	\$ 10,293,278.16
Depart 3453-	Department of Insurance	31,631,396.00	45,631,396.00	(14,000,000.00)
Depart 3980-	Investment	2,571,300.00	3,361,228.55	(789,928.55)
	TOTAL REVENUES	<u>62,202,696.00</u>	<u>66,699,346.39</u>	<u>(4,496,650.39)</u>
EXPENSES:				
Depart 4530-	Airport Operating	61,902,696.00	55,629,468.39	6,273,227.61
Depart 9800-	Transfer to Other Funds	300,000.00	299,900.24	99.76
	TOTAL EXPENSES	<u>62,202,696.00</u>	<u>55,929,368.63</u>	<u>6,273,327.37</u>
	OVER (UNDER) REVENUES	<u>\$ -</u>	<u>\$ 10,769,977.76</u>	<u>\$ (10,769,977.76)</u>

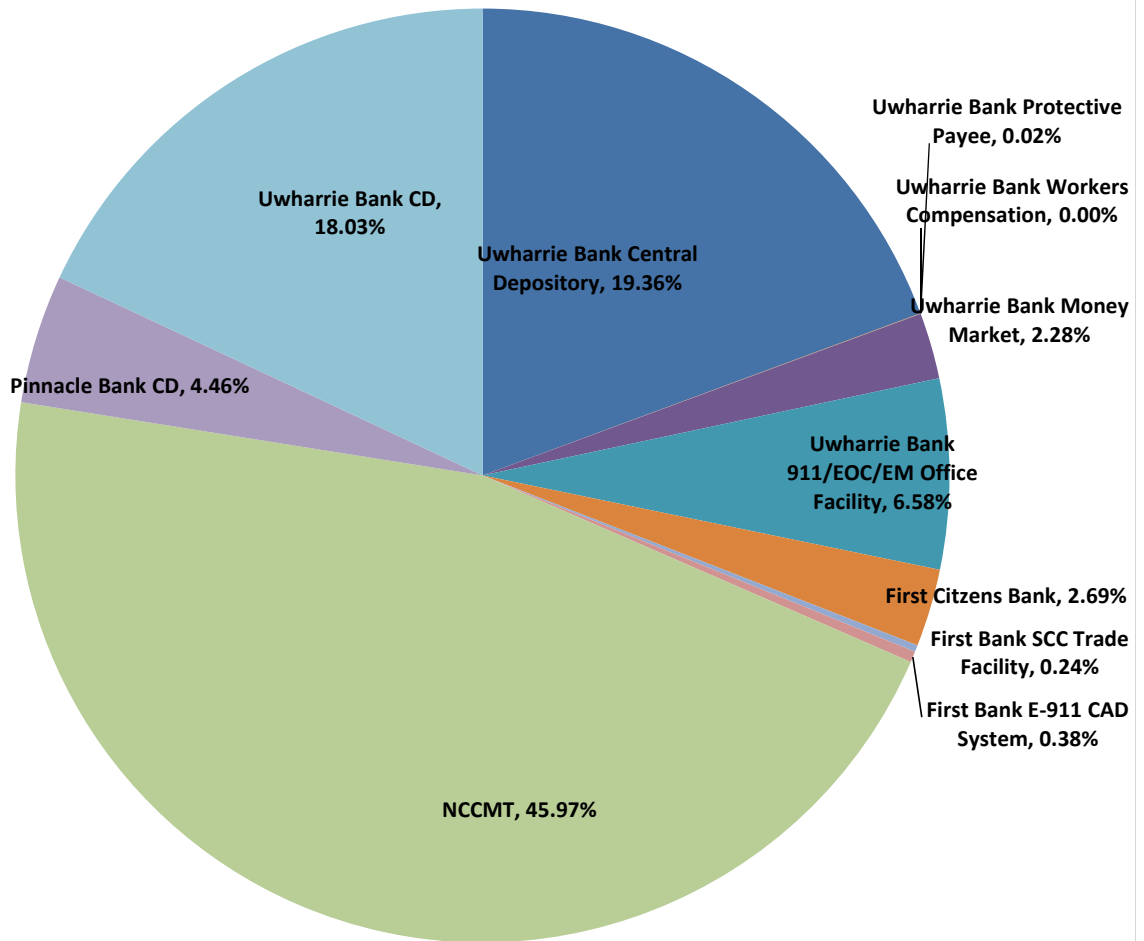
Stanly County
Comparative Cash Position Report
October 31, 2025 Compared with October 31, 2024

	Current 10/31/2025	Prior 10/31/2024	Increase (Decrease)
110 General Fund	74,487,217.14	69,072,288.24	5,414,928.90
210 SCC Trade Facility	(39,945.14)	(293,307.27)	253,362.13
214 NC Dept of IT Grant (Library)	(5,834.95)	26,200.00	(32,034.95)
215 Livestock Arena Construction Pro	(533,902.57)	(530,949.38)	(2,953.19)
222 Public Safety Complex	-	-	-
223 E-911 CAD System Replacement	(34,320.92)	(207,315.13)	172,994.21
224 Airport Transportation Reserve	7,045,648.76	6,789,860.49	255,788.27
225 911/EOC/EM Office Facility	(2,503,795.81)	469,842.45	(2,973,638.26)
226 Jail Expansion Project Fund	(786,253.65)	-	(786,253.65)
227 Webb Road Convenience Site Project	(500,801.79)	-	(500,801.79)
239 American Rescue Plan Act of 2021	6,282,099.38	9,188,508.25	(2,906,408.87)
240 Single Family Rehab 2014	-	(16,699.75)	16,699.75
246 CDBG-2020 Revitalization Program	(431,593.47)	(42,278.07)	(389,315.40)
252 Opioid Settlement Funds	1,909,703.28	2,050,684.58	(140,981.30)
260 Emergency Telephone System Fund	(77,933.56)	(38,888.40)	(39,045.16)
295 Fire Districts	162,817.05	101,008.54	61,808.51
611 Greater Badin Operating	769,883.10	617,446.80	152,436.30
615 Badin Sewer Collection Study	(6,000.73)	(30,206.33)	24,205.60
621 Piney Point Operating	299,999.86	300,430.48	(430.62)
622 Norwood Water System Study	(5,250.00)	(2,774.00)	(2,476.00)
623 Norwood Sewer System Study	(5,250.00)	(7,871.50)	2,621.50
631 West Stanly WWTP	254,248.58	711,957.19	(457,708.61)
633 WS WWTP 2.5 MGD Expansion	(668,613.81)	(126,440.64)	(542,173.17)
634 Locust Sewer Collection Study	(4,999.50)	(12,208.00)	7,208.50
640 System Development Fee's	2,670,544.91	1,485,644.43	1,184,900.48
641 Utility Operating	816,358.00	428,040.14	388,317.86
643 NCDOT Hwy24/27/73 East Waterline	(10,338.02)	(10,338.02)	-
652 Stony Gap Road Water Main	-	(1,683,588.16)	-
653 Meadow Creek Church Road Water	-	(365,766.92)	-
656 Hwy 200 Water Project	(11,250.50)	(13,765.00)	2,514.50
661 Liberty Hill Water Booster Pump	(11,767.00)	-	(11,767.00)
663 Richfield Sewer Improvement Proj	(223,379.36)	(158,523.50)	(64,855.86)
664 Utility Meter Replacements	-	(67,628.50)	67,628.50
671 Airport Operating	986,475.73	654,753.61	331,722.12
673 Airport Taxilane Rehab Project	(0.02)	(3,099.25)	3,099.23
674 Airport Runway and Taxiway Light	(0.76)	-	(0.76)
675 Airport Area Broadband Connect	(20,349.14)	-	(20,349.14)
680 Group Health Fund	6,856,721.06	6,251,258.28	605,462.78
682 Airport Obstruction Removal	-	-	-
683 Airfield Lighting Control System	-	-	-
684 Airport Emergency Training Ctr	21,063,255.92	31,190,848.61	(10,127,592.69)
685 Airport DOI Projects	-	(960.67)	960.67
710 Protective Payee	-	-	-
720 Fines & Forfeiture Agency	-	-	-
730 Deed of Trust Fee	4,712.00	(161.20)	4,873.20
740 Sheriff Court Executions	161.16	161.16	-
760 City and Towns Tax Fund	363,947.41	199,525.54	164,421.87
770 3% Vehicle Property Tax	-	-	-
	<u>\$ 118,092,212.64</u>	<u>\$ 125,925,689.10</u>	<u>(7,833,476.46)</u>



**Stanly County
Investment Report
For the Four Months Ended October 31, 2025**

BANK:	Balance per Bank at <u>10/31/25</u>	% of investment	Purchase Date	Maturity Date	% Yield	Time of Certificate of Deposit
Uwharrie Bank Central Depository	\$ 24,472,050.88	19.36%			3.50%	
Uwharrie Bank Workers Compensation	5,000.00	0.00%			N/A	
Uwharrie Bank Protective Payee	21,928.99	0.02%			3.50%	
Uwharrie Bank Money Market	2,879,572.59	2.28%			3.50%	
Uwharrie Bank 911/EOC/EM Office Facility	8,317,039.32	6.58%			0.00%	
First Citizens Bank	3,397,139.61	2.69%			3.65%	
First Bank SCC Trade Facility	305,600.26	0.24%			N/A	
First Bank E-911 CAD System	483,003.07	0.38%			N/A	
NCCMT	58,113,825.88	45.97%			4.23%	
Pinnacle Bank CD	5,641,306.17	4.46%	7/24/2025	1/22/2026	3.95%	6 months
Uwharrie Bank CD	<u>22,792,141.88</u>	<u>18.03%</u>	<u>9/27/2025</u>	<u>3/29/2026</u>	<u>3.92%</u>	<u>6 months</u>
Totals	\$ 126,428,608.65					



Stanly County
Fund Balance Calculation
As of October 31, 2025

Available Fund Balance

Cash & Investments	\$74,618,350
Liabilities (w/out deferred revenue)	(4,306)
Deferred Revenue (from cash receipts)	15,680,512
Encumbrances	3,292,753
Due to Other Governments	93,539
	93,539
 Total Available	 \$ 55,555,852

General Fund Expenditures

Expenditures	\$ 101,242,994
	101,242,994
 Total Expenditures	 \$ 101,242,994

Total Available for Appropriation

Total Available	\$ 55,555,852
Total Expenditures	101,242,994
	54.87%

Available for Appropriation **54.87%**



Department: Finance

MEMORANDUM

To: Board of Commissioners
From: Toby Hinson, Finance Director
Date: December 1, 2025
RE: November 2025 DMV Refunds

Summary:

Please see the November 2025 refund report from the North Carolina Vehicle Tax System for taxpayers due refunds over \$100.00 which requires Board of Commissioners approval.

Recommended Action:

Please consider and approve the vehicle tax refunds.

Financial Impact:

Attachments:

None



Department: Social Services

MEMORANDUM

To: Board of Commissioners
From:
Date: December 1, 2025
RE: DSS Budget Amendment

Summary:

To budget for temporary staffing for Child Protective Services, Foster Care and Medicaid.

Recommended Action:

Financial Impact:

Attachments:

1. DSS Budget Amendment 2026-43



Department: Emergency Services

MEMORANDUM

To: Board of Commissioners
From: Dale Chandler, EMS Chief
Date: December 1, 2025
RE: EMS Budget Amendment 2026-44

Summary:

Ammend the EMS budget with insurance settlement funding to repair a damaged vehicle.

Recommended Action:

Approve budget amendment 2026-44 as presented.

Financial Impact:

Attachments:

1. 2026-440001



Department: Emergency Services

MEMORANDUM

To: Board of Commissioners
From: Dale Chandler, EMS Chief
Date: December 1, 2025
RE: EMS Budget Amendment 2026-42

Summary:

To amend the EMS budget with insurance settlement funds for a vehicle repair.

Recommended Action:

Approve Budget Amendment 2026-42 as presented.

Financial Impact:

Attachments:

1. Budget Amendment 2026-42

